



The Law Firm of
**KAVESH
MINOR &
OTIS, INC**

Estate Planning Specialists
for your peace of mind[®]

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JANUARY 2020 ISSUE

[Our Firm](#)

| [Resources](#)

| [Seminars](#)

| [FAQs](#)

| [Contact Us](#)

IN THIS ISSUE

MAIN ARTICLE:

[It's Time for a New Year's Resolution That You'll Actually Keep!](#)

SECOND ARTICLE:

[If You Have an IRA Inheritance Trust, Read This!](#)

[Living Trust Seminar](#)

[Recipe of the Month](#)

[Office Locations](#)

LIVING TRUST SEMINAR

For the public and also for our existing clients who want to bring family or friends!

TUESDAY, JANUARY 14th
Torrance Double Tree Hotel
9:30am - 11:30am
(Check in at 9:15am)

It's Time for a New Year's Resolution That You'll Actually Keep!

by

Attorney, Philip J. Kavesh

R E S O L U T I O N S

Would you drive a car without auto insurance and just wait to get it until after you have a bad accident?

Would you own a home without homeowner's insurance and instead defer

21333 Hawthorne Blvd.
Light Refreshments

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THURSDAY, JANUARY 16th

Torrance Double Tree Hotel

9:30am - 11:30am
(Check in at 9:15am)
21333 Hawthorne Blvd.
Light Refreshments

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SATURDAY, JANUARY 18th

Torrance Marriott Hotel

9:30am - 11:30am
(Check in at 9:15am)
3536 Fashion Way
Light Refreshments

[REGISTER](#)

WEDNESDAY, JANUARY 22nd

Torrance Main Office

9:30am - 11:30am
(Check in at 9:15am)
990 W. 190th Street
Suite 500
Light Refreshments

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**LONG TERM
NURSING CARE
PLANNING
SEMINAR**

**For our existing clients who
want to know how to protect their
assets
with alternative ways
to pay for nursing home care!**

it till after you suffer a serious fire?

Would you go without any health insurance, until after you encounter a serious health emergency?

Well, hopefully, the answer to all these is NO!

Yet, consider this. Do you have proper, up to date insurance for your entire lifetime's hard-earned assets?

I'm not talking about... [Continue Reading](#)

**If You Have an
IRA Inheritance
Trust ®,
Read This!**
by Attorney, Philip Kavesh

Finally, on December 20, the Congress actually passed some important *bipartisan* legislation!

The good news is it will keep the government's "lights on" for a while without making all of us suffer through another "shutdown" first. There is also very good news for workers wishing to increase their contributions to tax-advantaged retirement plans.

However, there is also some bad news - - for inheritors of IRAs (including IRAs to which the deceased owner may have rolled over his or her company retirement plans).

Under prior law, non-spouse beneficiaries of an IRA could... [Continue reading](#)

THURSDAY, JANUARY 9th
Torrance Main Office
9:30am - 11:30am
(Check in at 9:15am)
990 West 190th Street, Suite 500
Light Refreshments

REGISTER

THANK YOU!



We want to thank all of our clients who have referred family and friends this past month. It's easy! Just forward along this newsletter to them or [invite them to come to one of our free seminars!](#)

(We also appreciate [Facebook](#) and [Yelp!](#)reviews!)

"Attorney Peter Keon has provided us with comprehensive services with regard to our family trust, our IRA trust and a trust to protect our son. We couldn't be more pleased with his expertise and his service. Once our family trust was established, we received free reviews every 3 years to be certain that our circumstances have not changed and to bring our documents into compliance with any changes in the law. We're extremely glad that we found Kavesh Minor & Otis."

- Morris S.

"I recommend Peter Keon for estate planning and trusts. Peter is very knowledgeable and is a California State Bar certified specialist in this area of the law. He listens well and structured a trust for us customized to meet our needs and desires. During the process, he patiently answered questions, took notes, and prepared summaries for us in real time for our review. He



RECIPE OF THE MONTH

Cranberry Nut Granola Bars



Ingredients:

- 2 cups quick-cooking oats
- 1 cup old-fashioned oats
- 1/2 cup hulled pumpkin seeds
- 1/2 cup slivered almonds
- 1 cup mixed nuts
- 1 cup dried cranberries
- 1 (14 ounce) can sweetened condensed milk

Directions:

1. Preheat an oven to 350 degrees F (175 degrees C). Line a 13x9-inch pan with lightly-greased parchment paper; an inch or so of parchment paper should stick up on 2 sides to form lifting handles.
2. Mix the quick-cooking oats, old-fashioned oats, pumpkin seeds, almonds, mixed nuts, cranberries, and sweetened condensed milk together in a bowl; spread into the

helped educate us as necessary and gave us good advice while laying out the pros and cons of various alternatives. He was very prompt about returning our calls and emails and was always prepared. Peter is comprehensive and gives his time/expertise to address client needs."

- Ernie B.

From our family to yours, we would like to wish you a Happy Holidays and all the best in the year to come!



- prepared pan, evenly pressing into the corners and out to the sides.
3. Bake in the preheated oven until the edges are golden brown, 20-25 minutes, using slightly less time for chewier bars and slightly more time for crunchier bars.
4. Allow the bars cool for 5 minutes in the pan before using the parchment paper to lift them from the pan. Use a sharp knife to cut into bars. Let the bars cool completely and store in an airtight container.

Cook's Note

It's easy to press the oat mixture into the pan using wet hands or a wet spatula. The water keeps the oat mixture from sticking to you or your utensil.

Recipe from allrecipes.com

OFFICE LOCATIONS

For your convenience, we have multiple office locations throughout Southern California.

MAIN OFFICE

TORRANCE OFFICE

990 W. 190th Street, Suite 500
Torrance, CA 90502

OTHER LOCAL OFFICES

PASADENA OFFICE

790 E. Colorado Blvd., 9th Floor
Pasadena, CA 91101

WOODLAND HILLS OFFICE

5850 Canoga Avenue, 4th Floor
Woodland Hills, CA 91367

TELEPHONE NUMBER

1.800.756.5596

ORANGE OFFICE

333 City Drive West, 17th Floor
Orange, CA 92868

NEWPORT BEACH OFFICE

5000 Birch Street, Suite 8000
Newport Beach, CA 92660



The testimonial in this newsletter and throughout our website were provided by actual clients. To maintain their privacy, their names may be abbreviated and their photos are not shown. Please note that testimonials do not warrant, guarantee or predict your particular results. Actual client testimonial letters may be viewed by you in several "Thank You" books, proudly displayed at our main office lobby.

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