

Our Fondest Memories of Dad

As we approach the celebration of our Father's Day, our firm's members each take a moment to reflect upon our fondest memories of Dad.

JEFF:

My favorite memories I have of my father are focused on friendly competition between us. We would play basketball at the park until the lights turned off, race each other on our bikes for miles, and even our Monopoly games were intense. I will never forget the look on his face when I beat him in Chess for the first time!

KRISTY:

My father is my biggest supporter in all that I do. In high school he would take off from work to train me for all my track and field events. He made sure he was in the front row at all my competitions.

MORGAN:

On one of my childhood camping trips with my dad, we found a 7-inch-long banana slug. My sister and I let it crawl all over our arms and faces, not realizing that banana slug slime was not like garden slug slime. My dad kept his cool and helped us get the thick, sticky goop cleaned off without running water.

ALEX:

When I was younger, my dad would always take my sister and I to the beach and we would spend all day there playing and eating ice cream. Then, we would ride around the beautiful city of San Diego in his bright Ruby Red Jeep Cherokee.

ARLYN:

One of my fondest memories of my dad is when he used to bring home pizza on Saturday mornings. He was working night shifts at the aerospace at that time, and at the end of the week he would always bring home a large pizza from the aerospace commissary. My brother and I always woke up early on Saturday mornings looking forward to it.

PHIL:

I remember, as a child, watching and listening with awe as my father exuberantly performed the role of Tevya in an off-Broadway production of "Fiddler on the Roof" (and at practically every local wedding and Bar Mitzvah, where by popular demand he rose from his chair, sang and danced with glee "If I Were a Rich Man"!).

What's your fondest memory of Dad? Be sure to tell him if you can, and to share it on this Father's Day with your other loved ones too!

Special, Live Virtual Event

What Your Successor Trustee Needs to Know To Protect YOU!

Statistics tell us that, at some point during your lifetime, there is a greater than 50% chance that you (or your spouse) will become disabled or otherwise unable to handle your own affairs. That's when the Successor Trustee under your Living Trust (your spouse, child or another person you've named) will step in to take care of things for you. But...

Will Your Successor Trustee Know What to Do When the Time Comes to Act?

Probably not! And that lack of knowledge could cause your important financial and health decisions not to be made timely and properly, according to your wishes (as well as cause unnecessary liability for your Trustee and lots of family conflict).

That's why we periodically present to our clients, their Successor Trustee and beneficiaries, a special free "Trustee Training" seminar. And this year's presentations are even more unique, because we will be holding it over the internet, so...

Even if Your Successor Trustee or Beneficiaries Would Normally Be Unable to Attend an In-Person Seminar, They Can (and Should) Now That It's Virtual!

For more information, and to obtain the necessary log-in password, [click here](#).

Feel free to also invite others you know who have a Living Trust and would also benefit from this important Successor Trustee Training.

We look forward to seeing you (virtually) then!