



The Law Firm of
**KAVESH
MINOR &
OTIS, INC**

Estate Planning Specialists
for your peace of mind®

1.800.756.5596



 **FORWARD NEWSLETTER TO A FRIEND**

MAY 2024 ISSUE

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Mother's Day Reflections

by KMO Staff

Mother's Day is on Sunday, May 12th. We asked members of our law firm to share some of their Mother's Day reflections, either of their own mothers or being in the role of mother. Enjoy!

TAMMY NG
Legal Assistant

LIVING TRUST

SEMINARS

For those who don't yet have a Trust, but also those who have one and may need to review and update it! Both the public and our existing clients are invited - - and please bring your family or friends!

NOTE: All of our seminars listed below are now being held in-person. If you, or someone you know, would like to attend a seminar, but cannot attend a live one, please [send us an e-mail](#) so we can explore other options.

(Also note: We may provide services to anyone residing in California without them having to travel to our offices.)

IN-PERSON LIVING TRUST SEMINARS

TUESDAY May 7th

9:30am - 11:30am
Torrance Main Office
990 W. 190th Street
Suite 500 (5th Floor)
Extremely Limited Capacity

REGISTER

THURSDAY May 16th

9:30am - 11:30am
Torrance Main Office
990 W. 190th Street
Suite 500 (5th Floor)
Extremely Limited Capacity

REGISTER

WEDNESDAY May 29th

9:30am - 11:30am
Torrance Main Office
990 W. 190th Street
Suite 500 (5th Floor)
Extremely Limited Capacity

REGISTER



When it comes to Mother's Day and reflecting on cherished moments with my Mom, I don't think I could pinpoint an exact memory or even mention one favorite memory solely. Every planned trip, every shared laugh, every heartfelt conversation—it's all etched into my memory. Whenever we travel together, one quote always comes to mind: "be kind to your parents, it's their first time living life too." It's a reminder that despite our assumptions of their experience, our parents are constantly navigating new challenges just like us. It's a little reminder to be nice to your parents because they are experiencing many things for the first time too. While Mother's Day serves as a designated time to honor Moms, I do believe that they should be celebrated every day for their unwavering love and support. My Mom is one of my best friends; she's my biggest supporter and my go-to person, and I am so thankful for her.

JACKY LAGUNAS
Administrative Assistant



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Invite a Friend

SPECIAL SEMINAR

Does Your Successor Trustee Know What to Do When the Time Comes?

This special seminar, presented only a few times each year, is designed for clients to invite their successor trustee named in their living trust, so he or she will know what to do when the time comes for them to act!

IN-PERSON TRUSTEE SEMINAR

**SATURDAY
May 18th**

10:00am - 11:30am

Torrance Marriott Hotel

21333 Hawthorne Blvd

Limited Capacity

[REGISTER](#)



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FREE REPORT



I am, like many others my age (20's), a fur Mom! My dogs, Oat (a poodle/pug mix, almost 3 yrs old), and Mala (Bombay, almost 2 yrs old) have made every day a unique one to remember. We've collected so many fun memories along the way. From their first days in a new home, to Oat not understanding how fetch works and to Mala jumping into any bag she sees, they always keep me on my toes and test my patience like no other, but I wouldn't trade them for anything.

KIRSTEN ALLEN

Executive Assistant to Philip Kavesh



When I was younger my Mom would take me to my grandparent's house in Arizona for Mother's Day. I loved it because my cousins would often spend their spring break in Arizona earlier and my brother could never go due to all of his sports obligations, so he and my Dad would have to stay home; this gave me some alone time with my grandparents and my Mom. We would always make a big brunch and I got to help my grandpa



If you have begun the estate planning process, you may have found that it can quickly become overwhelming. Even if you are familiar with the terms and designations in your documents, you have no way of knowing whether the choices you make are the best course of action for you and your family.

Of course, there are professionals who specialize in estate planning, and each one brings different experiences and knowledge to the table. So whom do you trust with the biggest decisions of your life—the ones that could continue to have an effect on your loved ones for years into the future?

We Know How Hard It Can Be to Place Your Trust in a Stranger

That is why our attorney Philip J. Kavesh wrote *The Questions You Should Ask When Choosing Your Estate Planner*, a simplified but vital guide to estate planning service providers for California residents to follow.

[REQUEST REPORT](#)

cook, while my grandma brought out all of her "fine china" which made me feel like I was at a tea party. We have continued this Mother's Day brunch tradition every year and like to try out new breakfast recipes and fun decor. Now as we have gotten older and my grandparents are no longer around, my brother and I keep this tradition going with his kids and my little niece gets to help with making all the food!

ARLYN VILLANUEVA **Director of Operations**

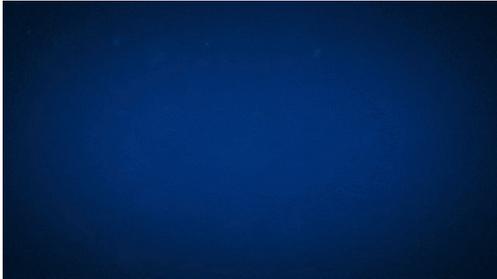


I had my son, Nathaniel, when I was 27. I wanted a big family, since I only had one sibling, but despite many attempts, I was unable to have more kids. Having my son, I immediately felt a sense of obligation to be responsible, to work hard and to provide for my family. I was constantly thinking in terms of how to provide for my son and also ensuring that I was in a position that if something happened to his father that I was capable of taking care of him. Perhaps that came from my exposure to...

[READ MORE](#)

Happy Anniversary, Jane!

On May 9th, Attorney Jane Lee will celebrate 19 years at the Law Firm of Kavesh, Minor & Otis. Jane has helped thousands of clients over the years with their estate planning needs during their lifetime, as well as assisted hundreds of clients' Trustees with implementing their Trust plans when clients became incapacitated or passed away.



Seniors and Caregivers: Establish an Emergency Action Plan

Contributed to by ElderLawAnswers

For seniors and their caregivers, having a plan in place should an emergency strike can provide some peace of mind in a turbulent world. A crisis, such as illness, trauma, natural disaster, or any other unexpected adverse event, may one day require you to act quickly and decisively.



Thinking and adapting can be particularly difficult when you are facing a high-stress situation. This is why disaster experts emphasize the importance of planning and practicing for various types of emergencies.

You, the senior, should have already named the person you wish to take care of you if something happens, in the document in your Living Trust plan known as the Durable Power of Attorney for Health Care. You may want to check that document to be sure your choice of caregiver is still up to date. You and/or your caregiver may then want to prepare for the future.

For example, you might... [READ ON](#)

RESTAURANT RECOMMENDATION

Queen Mary Royal Sunday Brunch

Long Beach

Looking to try something new or different? Have you tried having brunch on the Queen Mary? Whether you are looking for a Mother's Day venue or just want to take the family or friends out for a fun adventure, try the Royal Sunday Brunch at the iconic Queen Mary in Long Beach. Enjoy a buffet display with breakfast favorites, sushi, seafood, salads, desserts, and much more! There is bound to be something for everyone in the family!



LOCATION

1126 Queens Highway
Long Beach, CA 90802
(562) 435-3511

[VIEW MENU](#)

HOURS OF OPERATION

Sundays
10am to 2pm
(last seating at 2:00 pm)

For more information and pricing,
[click here](#).



CLIENT TESTIMONIALS

“Excellent law firm. They are very professional and thorough. Top-notch lawyers and staff. They follow up to

“Jane Lee helped execute my late father's trust and transfer all assets into my own trust. She was understanding of all

make sure the trust is up to date and if any changes need to be made. Highly recommend them for all family trust matters.”

—Ken G.



questions I had along the way, including questions about the correspondence I received from the city and institutions while the assets were being transferred. I sometimes felt embarrassed by the questions I needed to ask, but she and other staff members were very understanding.”

—Jennifer E.

Thank you for these wonderful client reviews, Ken and Jennifer (both real clients)!

We know that our clients and all the members of our community have many options to choose from when it comes to assisting with their estate planning needs. It is very gratifying to us that people put their trust in us to help them with these important decisions that will impact them and their loved ones for years to come.

Many of our clients have asked how they can support us in return and they have done so by not only referring their friends and family (for example by forwarding this e-mail newsletter), but also by taking the time to leave us an online review (which we'd really appreciate, if you haven't done so already). Below are a couple of websites you can choose from to leave a quick online review of your experience with our firm.

Thank you, in advance, for your help! We look forward to continuing to serve you and your loved ones for many more years to come!



QUOTE OF THE MONTH

SENDING LOVE TO



ANYONE WHO NEEDS IT
ON MOTHER'S DAY ♡

@gmf.designs

OFFICE LOCATIONS

For your convenience, we have multiple office locations throughout Southern California.

NOTE: COVID-19 regulations now permit us to meet with you in person at our offices, but personalized meetings are still available through Zoom, FaceTime or telephone.

MAIN OFFICE
TORRANCE OFFICE
990 W. 190th Street, Suite 500
Torrance, CA 90502

TELEPHONE NUMBER
1.800.756.5596

OTHER LOCAL OFFICES
PASADENA OFFICE
790 E. Colorado Blvd., 9th Floor
Pasadena, CA 91101

ORANGE OFFICE
333 City Drive West, 17th Floor
Orange, CA 92868

WOODLAND HILLS OFFICE
5850 Canoga Avenue, 4th Floor
Woodland Hills, CA 91367

NEWPORT BEACH OFFICE
5000 Birch Street, Suite 8000
Newport Beach, CA 92660





FORWARD NEWSLETTER TO A FRIEND

The testimonials in this newsletter and throughout our website were provided by actual clients. To maintain their privacy, their names may be abbreviated and their photos are not shown. Please note that testimonials do not warrant, guarantee or predict your particular results. Actual client testimonial letters may be viewed by you in several "Thank You" books, proudly displayed at our main office lobby.

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