



The Law Firm of
**KAVESH
MINOR &
OTIS, INC**

Estate Planning Specialists
for your peace of mind®

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LIVING TRUST SEMINARS

For those who don't yet have a Trust, but also those who have one and may need to review and update it! Both the public and our existing clients are invited - - and please bring your family or friends!

NOTE: All of our seminars listed below are now being held in-person. If you, or someone you know, would like to attend a seminar, but cannot attend a live one, please [send us an e-mail](#) so we can explore other options.

(Also note: We may provide services to anyone residing in California without them having to travel to our offices.)

IN-PERSON LIVING TRUST SEMINARS

SATURDAY September 14th

9:30am - 11:30am
Torrance Main Office
990 W. 190th Street
Suite 500 (5th Floor)
Extremely Limited Capacity

[REGISTER](#)

TUESDAY September 24th

9:30am - 11:30am
Torrance Main Office
990 W. 190th Street
Suite 500 (5th Floor)
Extremely Limited Capacity

Jay Leno, the former host of The Tonight Show, filed a court petition in January of this year for conservatorship over his wife, Mavis' estate and it was recently granted. Mavis is suffering from dementia and, according to the petition filed by Leno, his wife has "been progressively losing capacity and orientation to space and time for several years" and is currently taking medication to treat her dementia, as well as depression and anxiety.

Apparently, prior to the January filing, Jay (age 73) and his wife (age 77) did not have an estate plan set up. Since Mavis' medical condition makes her incapable of either executing or setting up an estate plan, Leno will now be permitted to create an estate plan, including a Living Trust, for his wife and ensure the proper management, preservation, and distribution of their assets should something happen to either of them. The couple has been married for 43 years and have no children. While Leno has primarily managed the finances during their marriage, it is important that their estate plan properly name the individuals to step in should something now happen to Leno and to ensure that the right individuals inherit their sizeable estate upon their passing.

Fortunately, this was a quick and amicable outcome for Leno and his wife, mainly because they have no children and she has only one heir, her brother. However, it is usually problematic for a court to oversee the setting up of an estate plan for an incompetent person, particularly if there are children or other heirs who may have differing claims or needs that may require management after

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the conservatee's death. This story is yet another reminder of...



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FREE REPORT

THE QUESTIONS YOU SHOULD ASK WHEN CHOOSING YOUR ESTATE PLANNER

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BY: PHILIP J. KAVESH, J.D., LL. M. (TAX)

CALIFORNIA STATE BAR CERTIFIED SPECIALIST IN ESTATE PLANNING, TRUST AND PROBATE LAW

If you have begun the estate planning process, you may have found that it can quickly become overwhelming. Even if you are familiar with the terms and designations in your documents, you have no way of knowing whether the choices you make are the best course of action for you and your family.

Of course, there are professionals who specialize in estate planning, and each one brings different experiences and knowledge to the table. So whom do you trust with the biggest decisions of your life—the ones that could continue to have an effect on your loved ones for years into the future?

We Know How Hard It Can Be to Place Your Trust in a Stranger

Increases In Lawsuits Brings Light to Asset Protection Concerns (Your Living Trust is NOT Enough!)

by Attorney Peter A. Keon



In today's tough economy, we are seeing an increase in the number of civil lawsuits filed, where one party is suing another for some monetary payout. Keep in mind, a majority of lawsuits never get filed because, more often than not, they are settled privately between opposing parties. As we state in our seminars, you can be 100% in the right and the other party 100% in the wrong and they may still be able to sue you and grab your money!

Sadly, I have had several clients recently reach out to me because they had concerns about asset protection. They were being sued following a minor fender bender, or by tenants living in their rental properties, or by employees with a labor dispute. It is important to note

That is why our attorney Philip J. Kavesh wrote *The Questions You Should Ask When Choosing Your Estate Planner*, a simplified but vital guide to estate planning service providers for California residents to follow.

[REQUEST REPORT](#)

that our unique Personal Asset TrustSM feature in our Living Trust is intended for the beneficiaries and it only adds a layer of protection to better protect the beneficiaries' inheritance from third-party attack. It does not provide any type of asset protection for our clients who are setting up their Living Trust-centered estate plan.

Many people think, "This won't happen to us" - - and then it does...

[READ MORE](#)

RECIPE OF THE MONTH

Skillet Garlic Butter Chicken and Zucchini Orzo

This One Skillet Garlic Butter Chicken and Zucchini Orzo is the ideal week night meal you need. Pan-seared honey Dijon chicken with garlic herb butter, cooked together with orzo pasta, fresh summer zucchini, and mozzarella, for an all-in-one dinner. This is a dinner that you and your family will enjoy.

INGREDIENTS

- 2 pounds boneless chicken breasts or thighs
- 3 tablespoons extra virgin olive oil
- 3 tablespoons Italian seasoning
- 1 tablespoon Dijon mustard
- 2 teaspoons honey kosher salt and black pepper
- 1 cup dry white wine, such as Pinot Grigio or Sauvignon Blanc



- 6 tablespoons salted butter
- 2 shallots, chopped
- 4 cloves garlic, chopped
- 3 tablespoons fresh thyme leaves
- 2 cups dry orzo pasta
- 2 zucchini, thinly sliced
- 8 ounces fresh mozzarella cheese

DIRECTIONS

1. Preheat oven to 400° F. 2. In a bowl, mix the chicken with 2 tablespoons olive oil, 2 tablespoons Italian seasoning, Dijon mustard, honey, and a pinch each of salt and pepper.
3. Heat 1 tablespoon olive oil in a large oven-safe skillet over medium-high heat. Add the chicken. Sear on both sides until golden, 3-5 minutes. Remove everything from the skillet.
4. To the skillet, add 2 tablespoons butter, the orzo, shallots, garlic, and 2 tablespoons thyme. Mix in the zucchini slices. Cook until the orzo is toasted, about 2 minutes. Add the wine and 2 cups water. Season with salt and pepper. Bring to a boil over high heat. Slide the chicken and any juices left on the plate back into the skillet. Arrange the cheese around the chicken. Bake, uncovered for 15 minutes or until the chicken is cooked through.
5. Meanwhile, lightly brown 4 tablespoons butter in a small skillet. Add 1 tablespoon of Italian seasoning and 1 tablespoon of thyme. Season with salt, pepper, and chili flakes. 6. Serve the chicken and orzo topped with garlic butter and fresh herbs.

Enjoy! 😊

SOURCE: www.halfbakedharvest.com

CLIENT TESTIMONIALS

“Having worked with this firm on a family trust since 2002, I find the attorneys very knowledgeable and easy to work with”

—Kathleen R.

“Kavesh Minor and Otis helped me set up my estate plan a few years ago. I've been working with Peter Keon who has been incredibly helpful, knowledgeable and professional.

“I have always had the best experience with Peter Keon who represents Kavish, Minor, and Otis as my estate attorney. We had a review of my trust this week and I took some of that time to discuss

I've appreciated his guidance and willingness to spend time during our estate reviews to ensure that my estate plan is all together the way it should

an urgent need for another trust. Peter was amazing in his knowledge and guidance. He specifically had the page open to provide detailed information needed. I have been in contact via email with him over the past few weeks and he always responds even at midnight. Truly an upstanding firm. Our trust was drafted many years ago by Mr. Otis and this firm has been by our side since. Thank you for your great service."

—Roslyn C.

be. I highly recommend Peter Keon and KMO."

—Patricia T.



Thank you for these wonderful client reviews, Kathleen, Roslyn, and Patricia (all real clients)!

We know that our clients and all the members of our community have many options to choose from when it comes to assisting with their estate planning needs. It is very gratifying to us that people put their trust in us to help them with these important decisions that will impact them and their loved ones for years to come.

Many of our clients have asked how they can support us in return and they have done so by not only referring their friends and family (for example by forwarding this e-mail newsletter), but also by taking the time to leave us an online review (which we'd really appreciate, if you haven't done so already). Below are a couple of websites you can choose from to leave a quick online review of your experience with our firm.

Thank you, in advance, for your help! We look forward to continuing to serve you and your loved ones for many more years to come!



QUOTE OF THE MONTH

“We don’t stop going to school when we graduate.”

—Carol Burnett, American Comedian,
Actress & Singer

“The best way to predict your future is to create it.”

—Abraham Lincoln



OFFICE LOCATIONS

For your convenience, we have multiple office locations throughout Southern California.

NOTE: COVID-19 regulations now permit us to meet with you in person at our offices, but personalized meetings are still available through Zoom, FaceTime or telephone.

MAIN OFFICE

TORRANCE OFFICE

990 W. 190th Street, Suite 500
Torrance, CA 90502

TELEPHONE NUMBER

1.800.756.5596

OTHER LOCAL OFFICES

PASADENA OFFICE

790 E. Colorado Blvd., 9th Floor
Pasadena, CA 91101

ORANGE OFFICE

333 City Drive West, 17th Floor
Orange, CA 92868

WOODLAND HILLS OFFICE

5850 Canoga Avenue, 4th Floor
Woodland Hills, CA 91367

NEWPORT BEACH OFFICE

5000 Birch Street, Suite 8000
Newport Beach, CA 92660



FORWARD NEWSLETTER TO A FRIEND

The testimonials in this newsletter and throughout our website were provided by actual clients. To maintain their privacy, their names may be abbreviated and their photos are not shown. Please note that testimonials do not warrant, guarantee or predict your particular results. Actual client testimonial letters may be viewed by you in several "Thank You" books, proudly displayed at our main office lobby.

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