



The Law Firm of
**KAVESH
MINOR &
OTIS, INC**

Estate Planning Specialists
for your peace of mindSM

1.800.756.5596



OCTOBER 2022 ISSUE

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LIVING TRUST SEMINARS

These seminars are for the public and also for our existing clients who want to bring family or friends!

PLEASE NOTE:

All of our seminars listed below are now being held in-person. If you, or someone you know, would like to attend a seminar, but cannot attend a live one, please [send us an e-mail](#) so we can explore other options.

(Also note: We may provide services to anyone residing in California without them having to travel to our offices.)

IN-PERSON LIVING TRUST SEMINARS

**THURSDAY
October 13th**

9:30am - 11:30am

Torrance Main Office
990 W. 190th Street
Suite 500 (5th Floor)

Extremely Limited Capacity

REGISTER

**WEDNESDAY
October 26th**

9:30am - 11:30am

Torrance Main Office
990 W. 190th Street
Suite 500 (5th Floor)

Extremely Limited Capacity

REGISTER



In August, actress Anne Heche passed away suddenly at the age of 53 after succumbing to injuries she sustained following a horrific car crash in the Mar Vista neighborhood of Los Angeles. Anne Heche was best known for her roles in a variety of movies and television shows, including Donnie Brasco (alongside Johnny Depp), Six Days Seven Nights (alongside Harrison Ford), and Men in Trees.

Now, following Heche's tragic death, we have learned that she died without an estate plan (in other words, she died "intestate").

WHAT HAPPENS WHEN SOMEONE DIES INTESTATE?

Whenever someone dies intestate, the California Probate Court...



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Invite a Friend

**HAPPY BIRTHDAY,
KMO!**



On October 17th, we will celebrate 41 years in business!

The Law Firm of Kavesh, Minor & Otis will celebrate its 41st anniversary on October 17th. The law firm has serviced thousands of clients throughout Southern California and has helped administer over 4,000 estates after someone has passed away.

Let's take a trip down memory lane and look at the firm's history milestones over the years! Check it out!

READ STORY

READ ON

**HORROR STORIES
FOR HALLOWEEN:
Celebrity Estate
Planning Horror
Stories**



Here are some other well-known celebrities who have made some very unfortunate estate planning mistakes.

- **“The Artist Formerly Known As Prince” Died Without a Will.** Prince had no estate plan of any kind, leaving his estimated \$300 million estate to a Minnesota court to decide how it would be distributed. A number of individuals, claiming to be his heirs, came out of the woodwork to add to the hassle of the already slow-moving, expensive and public legal process to settle his estate.
- **Whitney Houston Failed to Update Her Estate Plan.**

Whitney Houston had a Will drafted in 1993, prior to the birth of her daughter, Bobbi Kristina, which provided for any future child of hers to inherit a 10% share of the estate at the age of 21. Whitney's estate had grown to \$20 million by the time of her tragic death in 2012. The terms of Houston's Will were...

READ ON

National Estate Planning Awareness Week



NATIONAL ESTATE PLANNING AWARENESS WEEK

October 17-23, 2022

Did you know that the third week of October every year is Estate Planning Awareness Week? This year it's October 17-23.

Friends Don't Let Friends Go Without an Estate Plan!

- **If you don't have an estate plan at all**, what are you waiting for? There is no better time than now to make sure that you and your loved ones are properly protected and taken care of when the time comes.

- **Do you have just a Will?** Find out why a Will might not be enough and it might be time to upgrade to a Living Trust.
- **Do you have a Living Trust, but haven't had an attorney review it in over 3 years?** We recommend you do so!

Get started by attending one of our FREE seminars this month and qualifying for a free attorney consultation and a fee discount. Our seminars are in-person and seating is limited, so be sure to RSVP right away to secure your spot!

ATTEND A FREE SEMINAR



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Forward

YOU ARE INVITED TO ATTEND THIS SPECIAL EVENT

COVID, War, Inflation, Interest Rates, Election. So many issues, so much is going on. Will there be a recession? How volatile may the market get? Many of our clients are looking for perspective and an objective and realistic evaluation of what is really going on and what it means to each of us.

For this reason, we have arranged for a very special client presentation by Dryden Pence, LPL Registered Principal and Chief Investment Officer of Pence Wealth Management. Dryden is a Harvard educated economist with over 30 years of financial industry experience and is a nationally recognized speaker on the economy and markets, a frequent business guest on Fox News, CNBC, and others. He also has an exceptional military background in Special Operations and Psychological Warfare. This unusual life path provides him with a unique global and behavioral perspective to investment management and analysis.

Join us on...

Saturday, October 15th
9am to 11am
Torrance Marriott Hotel
3635 Fashion Way

Free Breakfast Served
Limited Seating

REGISTER

Or CALL NOW 1-800-756-5596

If you ever wanted someone to help explain - - in plain-English - - what is really going on, now is your chance. Come and learn what is happening, what is

ahead, and how one of America's top investment managers is navigating through current events. By attending, you will also receive the opportunity for a complimentary portfolio and financial planning review from a team listed in Barron's TOP 100 Private Wealth Management Teams.



Kavesh, Minor, & Otis is not affiliated with Pence Wealth Management or LPL Financial.

E. Dryden Pence is an LPL Registered Principal with LPL Financial, a Registered Investment Advisor. Member FINRA, SIPC. The economic forecasts set forth in the presentation may not develop as predicted.

RESTAURANT OF THE MONTH Madre!

Have you ever been to Madre! Oaxacan Restaurant and Mezcaleria restaurant in Torrance? It is one of Torrance's most popular restaurants and it's no wonder why.



Owned by restaurateur, Ivan Vasquez, Madre offers authentically Oaxacan cuisine of the best quality. Madre has two other locations around the Los Angeles area, but Torrance location has one of the largest Mezcal collection in Los Angeles. This is a great spot for groups, whether it's a weeknight dinner with the family or a weekend lunch with friends.

Madre's house favorites are their moles as it is their specialty but be sure to pair with their array of appetizers and refreshing cocktails to fully experience their flavors. [VIEW MENU](#)

Hours of Operation

Sunday through Thursday

11am to 10pm

Happy Hour: 3pm to 6pm (Mon-Fri)

Friday through Saturday

10am to 11pm

Happy Hour: 3pm to 6pm (Mon-Fri)

Address & Contact Info

1261 Cabrillo Ave #100

Torrance, CA 90501
Phone: 310.974.8005
www.madrerestaurants.com

Have you been to Madre before? If so, please feel free to share with us your favorite dish! Also, if you have other favorite local restaurants, your restaurant selection may be featured in a future newsletter!



CLIENT TESTIMONIALS

"My wife and I are truly happy about the work done on our Family Trust. Our lawyer, Jane Lee is just OUTSTANDING. We are looking forward to a long relationship. Our children are as well."

—Jim H.

"Ms Jane Lee was most knowledgeable and gracious. She gave me valuable advice on long term health care for my wife with dementia that I will follow. K M & O is a good solid company that I have had our Trust with since 2008."

—Leo A.

"Peter goes the extra mile to explain all the complicated details of the trust, and provide any special attention the client may require. You certainly will not feel rushed as he takes the time to answer all the questions and concerns."

—Leony F.

"We have worked with Peter and his associates since March 1999. Excellent customer service 🍌👍 and knowledge of current tax laws that will effect THE LIVING TRUST. Free reviews every 3 years. The COST for services are reasonable for TAX AVOIDANCE!!!"

—Rita P.

Thank you for these wonderful client reviews!

We know that our clients and all the members of our community have many options to choose from when it comes to assisting with their estate planning needs. It is very gratifying to us that people put their trust in us to help them with these important decisions that will impact them and their loved ones for years to come.

Many of our clients have asked how they can support us in return and they have done so by not only referring their friends and family, but also by taking the time to leave us an online review (which we'd really appreciate, if you haven't done so already). Below are a handful of websites you can choose

from to leave a quick online review of your experience with our firm.

Thank you, in advance, for your help! We look forward to continuing to serve you and your loved ones for many more years to come!



QUOTES OF THE MONTH

Estate Planning Quotes by Attorney Philip Kavesh



***"Where there's a Will,
there's a Probate!"***

NOT ALL ESTATE PLANS ARE EQUAL

***"When will you know whether you've
got the Mercedes Benz
or Yugo of estate plans...
when YOU go!"***

REMINDER: WE ARE OPEN!

As a reminder, our offices are now officially open for business for clients to come for in-person meetings. We have limited our visitor capacity and all the necessary safety precautions and protocols are in place at our premises to keep our clients and our staff safe. In addition, all of our attorneys and staff are fully vaccinated.



We know that virtual meetings have not been accessible or preferred by some and we are happy to be able to offer in-person meetings again. We will still have virtual meetings available for those who cannot or do not wish to come into the office at this time.

OFFICE LOCATIONS

For your convenience, we have multiple office locations throughout Southern California.

NOTE: COVID-19 regulations now permit us to meet with you in person at our offices, but personalized meetings are still available through Zoom, FaceTime or telephone.

MAIN OFFICE

TORRANCE OFFICE

990 W. 190th Street, Suite 500
Torrance, CA 90502

TELEPHONE NUMBER

1.800.756.5596

OTHER LOCAL OFFICES

PASADENA OFFICE

790 E. Colorado Blvd., 9th Floor
Pasadena, CA 91101

ORANGE OFFICE

333 City Drive West, 17th Floor
Orange, CA 92868

WOODLAND HILLS OFFICE

5850 Canoga Avenue, 4th Floor
Woodland Hills, CA 91367

NEWPORT BEACH OFFICE

5000 Birch Street, Suite 8000
Newport Beach, CA 92660



The testimonials in this newsletter and throughout our website were provided by actual clients. To maintain their privacy, their names may be abbreviated and their photos are not shown. Please note that testimonials do not warrant, guarantee or predict your particular results. Actual client testimonial letters may be viewed by you in several "Thank You" books, proudly displayed at our main office lobby.

Our mailing address is:

990 West 190th Street, Suite 500

Torrance, CA 90502

800.756.5596

310.324.9403

www.kaveshlaw.com