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The Law Firm of
**KAVESH
MINOR &
OTIS, INC**

Estate Planning Specialists
for your peace of mind®

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APRIL 2025 ISSUE

[Our Firm](#)[Resources](#)[Seminars](#)[FAQs](#)[Contact Us](#)

IN THIS ISSUE

NOTE: If any of these links are not working for you, [click here](#) to view this email in your browser.

[The Great American Dream:
Alive and Well !](#)

[Healthier Living for Seniors
Through Adult Day Services](#)

FREE REPORT

[Why Can't I Speak with My
Parent's Attorney About His or
Her Estate Plan?](#)

[Client Testimonials](#)



Elaine, in her usual modest manner, didn't want a cake with 35 candles on it!

[Subscribe](#) [Upcoming Seminar Schedule](#) [Past Issues](#)[Translate ▼](#)

RECOMMENDATION

[Spanakopita Recipe](#)[Quote of the Month](#)[Other Celebrations /
Announcements](#)

LIVING TRUST SEMINARS

For those who don't yet have a Trust, but also those who have one and may need to review and update it! Both the public and our existing clients are invited - - and please bring your family or friends!

NOTE: All of our seminars listed below are now being held in-person. If you, or someone you know, would like to attend a seminar, but cannot attend a live one, please [send us an e-mail](#) so we can explore other options.

(Also note: We may provide services to anyone residing in California without them having to travel to our offices.)

IN-PERSON LIVING TRUST SEMINARS

**SATURDAY,
April 12th**

9:30am - 11:30am
Torrance Main Office
990 W. 190th Street
Suite 500 (5th Floor)
Extremely Limited Capacity

WAITLIST

WEDNESDAY,

The Great American Dream: Alive and Well ! By Attorney, Philip Kavesh

If you've worked with our firm, you've probably never met or even heard of Elaine Anderson. Yet, she has likely touched you and your loved ones in many significant ways.

I'll tell you how. But first, I'd like to share with you a little of her life's story.

The Often Unseen Journey of An Immigrant

Elaine was born in Changchun, China at a time when the government's "Cultural Revolution" stifled all forms of self-expression and self-determination. Very few high school graduates had the opportunity to go on to college, and those who did were usually forced onto the narrow path of science and engineering. This was particularly true in Changchun, a large city known as "The Detroit of China" because of its major auto production. But Elaine had no desire to work as an engineer (although both her parents were) or be relegated to a factory job. Fortunately, because of her good grades and exemplary work effort, she was one of only a small number of high school graduates

[Subscribe](#)[Past Issues](#)[Translate ▼](#)**April 16th**

9:30am - 11:30am

Torrance Main Office
990 W. 190th Street
Suite 500 (5th Floor)
Extremely Limited Capacity

[WAITLIST](#)**THURSDAY,
April 24th**

9:30am - 11:30am

Torrance Main Office
990 W. 190th Street
Suite 500 (5th Floor)
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FREE REPORT



WHY CAN'T I SPEAK WITH MY PARENT'S ATTORNEY ABOUT HIS OR HER ESTATE PLAN?

By: Philip J. Kavesh, J.D., LL. M. (Tax)
California State Bar Certified Specialist
in Estate Planning, Trust and Probate Law



The estate planning process is

to be accepted at the local university and permitted to elect English as her major. Elaine had no clear reason why she chose that as her major. She had excelled in English in high school and just thought it might become valuable and lead to a better future, somehow.

Here's How "Somehow" Unfolded...

[READ MORE](#)

Healthier Living for Seniors Through Adult Day Services



More older adults are choosing to live in their homes as they age rather than move into nursing homes. This trend has both positive and negative effects.

Remaining in the familiar setting of one's home can foster a sense of comfort, safety, and independence. Despite these positive factors, aging in one's

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generally perceived by parents and their loved ones as a "family affair". Often times, adult children help their parents put together the necessary paperwork to bring to the attorney meeting, take them to the meeting, and even want to participate in the meeting.

However, the attorney-client relationship with the parents is a unique one that has particular confidentiality and other limitations which the attorney is bound by and must adhere to.

In this free report, experienced California Estate Planning Lawyer Phil Kavesh explains why children often aren't permitted to speak with their parent's lawyer about the parent's estate plan and how children may successfully overcome this apparent roadblock.

[DOWNLOAD REPORT](#)

home, especially alone, can be detrimental to one's overall health. Humans are social beings and most of us need regular social interaction.

Twenty-four percent of Americans over age 60 experience social isolation and 43 percent report feeling lonely, according to a recently published article by Frontiers Media. Social isolation is the objective state of infrequent social contact with others. Loneliness is a subjective feeling of isolation. Social isolation, and especially loneliness, can lead to significant health risks. For older adults who prefer to live at home rather than a long-term care facility, enrolling in an adult day service can provide them with the social interaction they need, as well as other health benefits...

Courtesy of Elder Law Answers

[READ MORE](#)

HAPPY 35TH ANNIVERSARY, ELAINE!



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(Just in case you didn't read our lead article) On April 30th, Elaine Anderson will celebrate 35 remarkable years at the Law Firm of Kavesh, Minor & Otis. Elaine has played a vital role in preparing and reviewing thousands of Living Trust plans, making an invaluable impact on our firm. We are incredibly grateful for her dedication, expertise, and continued contributions!

RECIPE RECOMMENDATION SPANAKOPITA



Craving a savory, irresistible snack? This easy Spanakopita recipe has got you covered. A classic Greek dish, Spanakopita is famous for its flaky phyllo dough and rich spinach filling, typically made even more delicious with feta cheese and fresh herbs like dill. The crispy, golden layers paired with the creamy, flavorful filling make it the perfect bite for any occasion. Whether you're

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entertaining guests or just enjoying a cozy meal at home, these spinach and feta rolls are quick to prepare and always a hit. Serve them with a side of refreshing tzatziki and a squeeze of lemon, and you'll have a truly delicious treat in every bite!

INGREDIENTS:

- 2 packages (10 ounces each) frozen chopped spinach, thawed and squeezed dry
- 1 package (8 ounces) cream cheese, softened
- 1/2 cup crumbled feta cheese
- 2 large eggs, lightly beaten
- 1/4 cup finely chopped onion
- 1/4 cup mayonnaise
- 2 tablespoons snipped fresh dill
- 3/4 teaspoon seasoned salt
- 1/4 teaspoon pepper
- 15 sheets phyllo dough (14x9-inch size)
- 1/2 cup butter, melted
- Optional: Tzatziki sauce, lemon wedges and fresh dill sprigs



DIRECTIONS

1. Preheat the oven to 425°.
2. In a large bowl, mix the first (9) ingredients - spinach, cream cheese, feta cheese, eggs, chopped onion, mayonnaise, fresh dill, salt, and pepper. Stir until everything is well combined.
3. Lay one sheet of phyllo dough on a flat surface, brush with butter, then layer two more sheets, brushing each with butter. Keep remaining phyllo covered with a damp towel.
4. Place ¾ cup of spinach mixture along the long side of the phyllo, leaving 1 inch from the edges. Fold the bottom edge over and roll it up.
5. Brush the end of the phyllo dough with butter and press to seal.

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6. Repeat with the remaining sheets and spinach mixture.
 7. Place the rolls on parchment paper, cut into 2-inch pieces (don't separate).
 8. Brush the tops with butter and bake for 12-15 minutes until golden.
 9. Serve with tzatziki sauce, lemon wedges, and dill sprigs!

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ENJOY!! 😊

Source: [Taste of Home](#)

CLIENT TESTIMONIALS

"Very impressed with the knowledge, expertise and professionalism of this firm. My husband and I just finalized our estate plan after taking a long time to get our affairs in order. Our attorney, Peter Keon, was patient with us and we appreciated that so much! The office, waiting room and building are beautiful and located in an easy and convenient location nearby the 405 freeway. The staff was kind and welcoming when we walked into the office.

Peter Keon is meticulous, organized and detail oriented. He ensures that you cover all the bases without leaving any stones unturned. He guided us throughout the process and is great with explaining any confusing items on the estate plan in layman terms. We feel so relieved to have our estate plan done in the best hands in the industry! Thank you so much."

—Vita P.

"Jane Lee, our attorney contact at this firm, has always taken good care of us. Over the years, we have had several reviews of our Trust document, and we have made some minor but important updates based on her

"Excellent experience! Peter Keon is thorough and professional. He made us feel at ease and answered all of our questions. He has extensive knowledge of the tax laws and advised us accordingly. The staff is friendly and efficient. Trust your estate planning to Kavesh, Minor, & Otis!"

—Joy Y.

"I have my Living Trust set up working with Jane Lee after she did a wonderful job setting one up for my mom and dad. After my mom and dad passed away, the transition of their Trust went so smoothly to honor their wishes. Because of the expertise of Jane Lee and how well she handled my mom and dad's Trust, I have total peace of mind on how she is handling mine. I totally recommend Kavesh, Minor & Otis, Inc."

—Mercy V.

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recommendations. Keeping us up to date is a valuable service, and we appreciate Jane's efforts in looking after our long-term interests."

—Birk B.



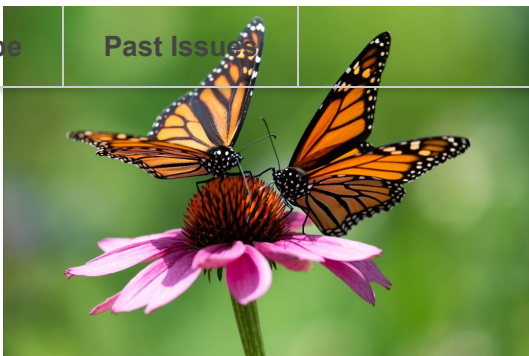
Thank you for these wonderful client reviews (all from real clients!). We know that our clients and all the members of our community have many options to choose from when it comes to assisting with their estate planning needs. It is very gratifying to us that people put their trust in us to help them with these important decisions that will impact them and their loved ones for years to come.

Many of our clients have asked how they can support us in return and they have done so by not only referring their friends and family (for example by forwarding this e-mail newsletter), but also by taking the time to leave us an online review (which we'd really appreciate, if you haven't done so already). Below are a couple of websites you can choose from to leave a quick online review of your experience with our firm.

Thank you, in advance, for your help! We look forward to continuing to serve you and your loved ones for many more years to come!



QUOTE OF THE MONTH

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"To succeed in life, you need three things: a wishbone, a backbone and a funnybone."

—Reba McEntire,
American Singer & Actress

OFFICE LOCATIONS

MAIN OFFICE

TORRANCE OFFICE

990 W. 190th Street, Suite 500
Torrance, CA 90502

TELEPHONE NUMBER

1.800.756.5596

OTHER LOCAL OFFICES

PASADENA OFFICE

790 E. Colorado Blvd., 9th Floor
Pasadena, CA 91101

ORANGE OFFICE

333 City Drive West, 17th Floor
Orange, CA 92868

WOODLAND HILLS OFFICE

5850 Canoga Avenue, 4th Floor
Woodland Hills, CA 91367

NEWPORT BEACH OFFICE

5000 Birch Street, Suite 8000
Newport Beach, CA 92660



FORWARD NEWSLETTER TO A FRIEND

The testimonials in this newsletter and throughout our website were provided by actual clients. To maintain their privacy, their names may be abbreviated and their photos are not shown. Please note that testimonials do not warrant, guarantee or predict your particular results. Actual client testimonial letters may be viewed by you in several "Thank You" books, proudly displayed at our main office lobby.

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