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The Law Firm of
**KAVESH
MINOR &
OTIS, INC**

Estate Planning Specialists
for your peace of mind®

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 [FORWARD NEWSLETTER TO A FRIEND](#)

AUGUST 2026 ISSUE

[Our Firm](#)

| [Resources](#)

| [Seminars](#)

| [FAQs](#)

| [Contact Us](#)

IN THIS ISSUE

CONSUMER ALERT

[Before You Accept a Quick Offer for Your Home, Read This First](#)

CELEBRITY ESTATE NEWS

[The Continuing Saga of Deceased Black Panther Star Chadwick Boseman](#)

MAIN ARTICLE

["What's In Your DNA?"](#)

"What's In Your DNA?"
By Attorney Philip Kavesh



When we look closely enough, it is amazing how much is passed down from generation

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VIDEO FAQ[What should a trustee do first after someone passes away?](#)**FREE REPORT**[Successor Trustee Checklist: Your First 30 Days After a Living Trust Maker's Death](#)[Client Testimonials](#)**EVENTS**[Upcoming Seminar Schedule](#)[Special Presentation: Market Outlook & Economic Update](#)[Don't Miss These Local Events](#)**RESTAURANT
RECOMMENDATION**[Tommy & Atticus](#)[Quote of the Month](#)**LIVING TRUST
SEMINARS**

For those who don't yet have a Trust, but also those who have one and may need to review and update it! Both the public and our existing clients are invited - - and please bring your family or friends!

NOTE: All of our seminars listed below are now being held in-person. If you, or someone you know, would like to attend a seminar, but cannot attend a live one, please [send us an e-mail](#) so we can

to generation at the smallest physiological level—in our DNA.

Of course, there are obvious things recorded and transmitted in our DNA, such as hair, eye and skin color, height, body shape, and even aspects of personality. But there are also less obvious inherited attributes—interests, talents and passions—that sometimes seem to appear in younger generations almost out of nowhere, often years later in their lives (if we are paying close enough attention to recognize them).

Are special interests and talents transferred in our DNA, too?

I am not a scientist, but it's hard for me to believe that they manifest merely as a result of "coincidence"!

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*explore other options.
(Also note: We may provide services to anyone residing in California without them having to travel to our offices.)*

IN-PERSON LIVING TRUST SEMINARS

**TUESDAY,
August 11th**

9:30am – 11:30am

Torrance Main Office

990 W. 190th Street

Suite 500 (5th Floor)

Extremely Limited Capacity

[REGISTER](#)

**SATURDAY,
August 15th**

9:30am – 11:30am

Torrance Main Office

990 W. 190th Street

Suite 500 (5th Floor)

Extremely Limited Capacity

[REGISTER](#)

**THURSDAY,
August 20th**

9:30am – 11:30am

Torrance Main Office

990 W. 190th Street

Suite 500 (5th Floor)

Extremely Limited Capacity

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Invite a Friend

CONSUMER

ALERT:

**Before You Accept
a Quick Offer for
Your Home, Read
This First**



For many families, their home is their largest financial asset and represents decades of hard-earned equity. Unfortunately, some homeowners—particularly older adults and those just receiving the home as an inheritance—are increasingly being approached by companies promising fast cash, quick closings, and “as-is” purchases.

While many buyers are reputable, others may offer substantially less than a property's true market value. Those offering less are often not the real buyer at all. Rather, they may be a “middleman,”

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VIDEO FAQ

intending to “flip” the property
fast at a good profit.

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[READ MORE](#)

What should a trustee do first after someone passes away?



FREE REPORT

FREE SUCCESSOR TRUSTEE CHECKLIST



The Law Firm of
KAVESH
MINOR &
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Your First 30 Days After a Living
Trust Maker's Death

When the Maker of a Living Trust passes, the Successor Trustee often has no idea of what to do and in what order—at a time when he or she may already be under a lot

CELEBRITY ESTATE NEWS: The Continuing Saga of Deceased Black Panther Star Chadwick Boseman



Several years ago, I wrote in this newsletter about the tragic estate planning story of actor Chadwick Boseman. Like many of you, I admired both his talent and the dignity with which he handled his private battle with colon cancer. Unfortunately, after his passing in 2020, we learned something else that amounted to a cautionary tale: He apparently died without a will or living trust.

[Subscribe](#) [of emotional stress.](#)
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Our Successor Trustee's first 30-day checklist is a practical, step-by-step guide to the actions that need to be taken, so nothing critical gets overlooked.

It's based on our firm's unique level of experience in helping Successor Trustees handle over 4,000 trust administrations.

Whether you are already acting as Successor Trustee, maybe someday, or know someone else who will, this checklist is an invaluable "go-to" tool to have handy when the time comes.

To receive your free copy, click here.

[DOWNLOAD REPORT](#)

At the time, I pointed out that because there was no estate plan, his family had little choice but to go through the California probate system. His widow had to ask the court to appoint her as administrator, the estate was ultimately divided according to California law rather than his own written instructions, and private family and financial matters became part of the public record. I also noted that a properly prepared living trust could have avoided all of that lengthy and expensive probate process.

But Now There's More...

Sadly, six years after Chadwick Boseman's death, his family is reportedly still involved in litigation.

[READ MORE](#)[FORWARD NEWSLETTER TO A FRIEND](#)

**SPECIAL PRESENTATION:
MARKET OUTLOOK & ECONOMIC
UPDATE**

KAVESH, MINOR & OTIS IS HAPPY TO HOST



Market Outlook & Economic Update

Thursday, September 24 | 10:30 AM – 12:00 PM

Kavesh, Minor & Otis
990 W 190th St, Suite 500, Torrance, CA 90502

EVENT SPEAKER

Dryden Pence
Chief Investment Officer
Pence Wealth Management



Please join us for an exclusive opportunity to hear from Dryden Pence, nationally recognized market strategist, Harvard-trained economist, and Chief Investment Officer of Pence Wealth Management supported by LPL Financial, ranked #11 on Forbes' 2025 America's Top RIA Firms* list. Frequently featured on CNBC, Fox Business, and other major financial media outlets, Dryden provides clear, practical insights into today's economic and market landscape. Don't miss this chance to gain valuable perspectives on the trends and events that may be shaping your portfolio and financial future.

RSVP BY PHONE OR EMAIL

Securities and advisory services offered through LPL Financial, a registered investment advisor, Member FINRA/SIPC.

*Forbes America's Top RIA Firm's ranking was developed by SHOOK Research. RIA Firm refers to those that are registered directly through the SEC as a registered investment advisor, those that file their form ADV within a corporate umbrella, or recognized practice groups associated with such a firm under a corporate umbrella. Rankings are based on in-person, virtual and telephone due diligence meetings and a ranking algorithm that includes: a measure of each firm's best practices; client retention; industry experience; review of compliance records; firm nominations; and quantitative criteria, including: assets under management and revenue generated for their firms. Investment performance is not a criterion because client objectives and risk tolerances vary, and advisors rarely have audited performance reports. SHOOK's research and rankings provide opinions intended to help investors choose the right financial advisor and firm, and are not indicative of future performance or representative of any one client's experience. Past performance is not an indication of future results. Neither Forbes nor SHOOK Research receive compensation in exchange for placement on the ranking.

Kavesh, Minor & Otis is not affiliated with LPL Financial or Pence Wealth Management.

RESERVE YOUR SEATS NOW!

**RESTAURANT RECOMMENDATION:
TOMMY & ATTICUS**

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If you're looking for a great artisan bakery in the South Bay, **Tommy & Atticus** in Redondo Beach is definitely worth a visit. Known for its naturally leavened sourdough and handcrafted pastries, this neighborhood favorite focuses on simple, high-quality ingredients. I recommend trying one of their fresh sourdough loaves, a seasonal pastry, or a breakfast bagel sandwich with coffee—you really can't go wrong. Whether you're stopping in for breakfast or picking up a loaf to take home, it's a spot that's easy to see yourself coming back to.

LOCATION

1700 Aviation Blvd
Redondo Beach, CA
90278

**HOURS OF
OPERATION:**
WED – SUN:

[MENU](#)[MORE INFO](#)

CLIENT TESTIMONIALS

"On Wednesday July 08, 2026, Grace and I met with Peter Keon to finalize the updating our Living Trust. Peter helped us better understand trustee duties, powers and liabilities. Peter reviewed each part of our

"Jane Lee is an outstanding attorney who is extremely professional and knowledgeable while being approachable and easy to work with at the same time. Highly recommend if you need a trust

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***Trust and took the time to listen to our needs with clarity, patience, skill and respect. We are reviewing the checklists and guidelines and feel confident that we will move forward on the right path in our estate planning.
Grace and Chuck"***

**— CSP
(Palos Verdes Estates, CA)**

updated or a new one from scratch."

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**—Dina M.
(Santa Monica, CA)**

THANK YOU



Thank you for these wonderful client reviews (all from real clients!). We know that our clients and all the members of our community have many options to choose from when it comes to assisting with their estate planning needs. It is very gratifying to us that people put their trust in us to help them with these important decisions that will impact them and their loved ones for years to come.

Many of our clients have asked how they can support us in return and they have done so by not only referring their friends and family (for example by forwarding this e-mail newsletter), but also by taking the time to leave us an online review (which we'd really appreciate, if you haven't done so already). If you have a moment, please leave a quick online review of your experience with our firm on [Google](#).

Thank you, in advance, for your help! We look forward to continuing to serve you and your loved ones for many more years to come!



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SOUTH BAY EVENTS

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Concerts in the Park – Sundays Throughout August

MANHATTAN BEACH PARKS & RECREATION PRESENTS



SUNDAYS • 5-7 PM
POLLIWOG PARK AMPHITHEATER

JULY	AUGUST
05 THE SATIN DOLLZ SALUTE TO THE TROOPS	09 COBRA COWBOY COUNTRY ROCK HITS
12 LAS CHIKAS LATIN POP & DANCE	16 GYPSY DREAMS FLEETWOOD MAC TRIBUTE
19 THE AMPLIFIED CLASSIC & MODERN ROCK	23 THE POLICE ACADEMY THE POLICE TRIBUTE
26 KENNY METCALF AS ELTON	30 STONE SOUL MOTOWN, SOUL & R&B
AUGUST 02 JIMMY'S BUFFET ISLAND ROCK TRIBUTE	SEPTEMBER 06 ABBA LA ABBA TRIBUTE

JUNE 21 JUNETEENTH | **WST CMLX**
EVENT STARTS AT 2 PM | PERFORMANCE STARTS AT 5 PM

2026

COMMENT CONCERTS FOR MORE INFORMATION ON BANDS & PARKING OPTIONS





Polliwog Park Amphitheater
1601 Manhattan Beach Blvd
Manhattan Beach, CA 90266

Looking for the perfect way to spend a summer evening in the South Bay? Manhattan Beach's **Concerts in the Park** series is a beloved local tradition, bringing free live music to Polliwog Park every Sunday throughout the summer. Pack a blanket, bring a picnic, and enjoy performances from talented bands in a fun, family-friendly outdoor setting.

Learn more [here](#).

2nd



**Veterans Park
309 Esplanade
Redondo Beach, CA 90277**

Looking for a creative night out? **Petals & Pinot: Flower Arranging Social** combines flowers, wine, and a hands-on floral design workshop in a relaxed, social setting. Guests will create and take home their own beautiful arrangement while enjoying wine and great company. **Tickets are \$45 per person**, making it a perfect outing for a date night, girls' night, or anyone looking to try something new.

Learn more [here](#).

South Bay Summer Smash – Saturday, August 23rd

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NEW U
THERAPY CENTER
& FAMILY SERVICES

Come celebrate the opening of our new mental health and wellness clinic in Torrance

SOUTH BAY Summer Smash!

SATURDAY, AUGUST 23RD
12PM-3PM
21615 Hawthorne Blvd
Torrance, CA 90503

GAMES
FOOD
ART

MUSIC
PRIZES
GIVEAWAYS

FUN!

Bring the whole family and join us for an afternoon of great food, fun activities, music, and community connection!

FACE PAINTING

For questions or more info, please contact
Genevieve gdecatur@newuthera.py.com

**21615 Hawthorne Blvd
Torrance, CA 90503**

Looking for a fun, family-friendly event this summer? The **South Bay Summer Smash** is a community celebration in Torrance featuring games, food, live music, art, giveaways, and activities for all ages. Whether you're spending time with family or looking to connect with the local community, it's a great way to enjoy an afternoon of summer fun.

Learn more [here](#).

QUOTE OF THE MONTH

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joy
has
a
habit
of
returning

OFFICE LOCATION

MAIN OFFICE
TORRANCE

990 W. 190th Street, Suite 500
Torrance, CA 90502

TELEPHONE NUMBER
1.800.756.5596



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The testimonials in this newsletter and throughout our website were provided by actual clients. To maintain their privacy, their names may be abbreviated and their photos are not shown. Please note that testimonials do not

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