

[Subscribe](#)[Past Issues](#)[Translate ▼](#)[View this email in your browser](#)

The Law Firm of
**KAVESH
MINOR &
OTIS, INC**

Estate Planning Specialists
for your peace of mind®

1.800.756.5596

[FORWARD NEWSLETTER TO A FRIEND](#)

MARCH 2025 ISSUE

[Our Firm](#)[Resources](#)[Seminars](#)[FAQs](#)[Contact Us](#)

IN THIS ISSUE

NOTE: If any of these links are not working for you, [click here](#) to view this email in your browser.

["What Are My Rights as a Beneficiary?"](#)

[Unpaid Family Caregiving Is Worth a Six-Figure Salary](#)

FREE REPORT
[The 10 Biggest Estate Planning Mistakes People Make](#)

"What Are My Rights as a Beneficiary?"

By Attorney,
Philip J. Kavesh



In a previous article, we explained how children or other beneficiaries of an [estate planning](#) client have

[Subscribe](#)[Past Issues](#)[Client Testimonials](#)[Translate ▼](#)[Upcoming Seminar Schedule](#)[RECOMMENDATION
Restaurant Recommendation](#)[Quote of the Month](#)

LIVING TRUST SEMINARS

For those who don't yet have a Trust, but also those who have one and may need to review and update it! Both the public and our existing clients are invited - - and please bring your family or friends!

NOTE: All of our seminars listed below are now being held in-person. If you, or someone you know, would like to attend a seminar, but cannot attend a live one, please [send us an e-mail](#) so we can explore other options.

(Also note: We may provide services to anyone residing in California without them having to travel to our offices.)

IN-PERSON LIVING TRUST SEMINARS

**TUESDAY,
MARCH 25th**

9:30am - 11:30am
Torrance Main Office
990 W. 190th Street

limited rights to obtain information or be involved in the estate planning process when the client is still alive and not incapacitated. (See [“Sorry, Kids, We Can’t Talk to You!”](#))

However, when a client passes away or becomes incapacitated, the children or other beneficiaries DO then acquire certain additional rights which they should be aware of and may wish to exercise. In this article, we will discuss the 5 Key Beneficiary Rights.

Before we do, please keep in mind the following. First, when we refer to the “Trustee” we will mean the person appointed by the client to be in charge of his or her Living Trust, as well as the person named under his or her Will and Power of Attorney. They are usually the same person. Second, a beneficiary’s rights are determined not only by the terms of the Trust and other related documents, but by state laws. This can at times become a bit confusing, since the states whose laws may apply can include the state where property is located, where the Trustee resides and/or where the beneficiary resides. The good news is, most state laws recognize the same 5 Key Beneficiary Rights we’ll now address.

[READ MORE](#)

[Subscribe](#)Suite 500 (5th Floor)
[Past Issues](#)
Extremely Limited Capacity[REGISTER](#)

Share



Invite a Friend

FREE REPORT



After working so hard to provide for your family, it would be a tragedy if you were unable to pass on the fruits of your labor after your passing. Unfortunately, there are plenty of mistakes that can reduce the amount of an estate and threaten your family's future. These simple errors happen far too often, usually because people do not have accurate estate planning information.

Unpaid Family Caregiving Is Worth a Six-Figure Salary



As the population ages, the number of people affected by Alzheimer's disease and other forms of dementia continues to rise. In turn, families increasingly find themselves providing unpaid care to loved ones with cognitive impairments. This caregiving role, though essential, comes with hidden personal, financial, and societal costs that can be substantial. In fact, a new study reveals that family caregivers of loved ones with dementia, if they were paid for their services, would be making six figures.

The Scope of Unpaid Family Caregiving

Nearly 7 million Americans aged 65 and older are living with Alzheimer's, a figure projected to reach nearly 14 million by 2060 if trends continue. Many families shoulder the responsibility of care, as residential facilities and formal caregiving options can be

[Subscribe](#)[Past Issues](#)[Translate ▼](#)

You Can Avoid Common Estate Planning Mistakes

When you download your free copy of our book entitled, "The 10 Biggest Estate Planning Mistakes People Make", you will learn the biggest misconceptions and myths that can have a devastating effect on your relatives and property, as well as the actions you should take NOW to avoid future heartaches.

[DOWNLOAD REPORT](#)

financially prohibitive. In 2023, it was estimated that around 11 million Americans were providing unpaid care for family members with dementia, contributing an estimated 18.4 billion hours of care annually. The estimated value of this unpaid care is \$346.6 billion.

Unpaid family caregivers often provide a wide range of support for their loved ones with dementia. This may include assistance with daily activities such as bathing, dressing, and eating, as well as managing medications and medical appointments. They also may offer emotional support, companionship, and help with household tasks, ensuring their loved ones maintain a sense of dignity and comfort in their daily lives.

Courtesy of Elder Law Answers

[READ MORE](#)

**RESTAURANT RECOMMENDATION
SCARDINO'S ITALIAN RESTAURANT**

[Subscribe](#)[Past Issues](#)[Translate ▼](#)

If you're ever in the Torrance area and craving authentic Italian food, **Scardino's** is a local gem you won't want to miss. This family-owned spot serves up mouthwatering pizza, pasta, and seafood made with the freshest ingredients. Their lasagna and chicken parmigiana are standout dishes, and the portions are generous—perfect for sharing with family and friends. Whether you're coming for a casual meal or a special gathering, Scardino's offers a warm and inviting atmosphere that makes you feel right at home.



LOCATION:

4803 Torrance Blvd
Torrance, CA 90503

HOURS OF

OPERATION

Subscribe

Past Issues

Translate ▼

Sunday-Thursday:
11:00AM-9PM

Friday & Saturday:
11:00AM-10PM

To view their menu,
[click here.](#)



CLIENT TESTIMONIALS

"Kavesh, Minor & Otis have been our Estate Planning Attorneys since 2017. Ms. Lee has handled our account since 2019. The firm is extremely professional and competent and provides a range of very complete Estate Planning products. Ms. Lee is very, very attentive to our needs and questions. She is an excellent attorney and has

"If you're like me and want peace of mind knowing that when your time comes, your family will receive what you've left them in the most efficient and cost-effective manner, I wholeheartedly recommend the law firm of Kavesh, Minor, Otis, especially attorney Peter Keon."

—Robert M.

[Subscribe](#)[Past Issues](#)[Translate ▼](#)

always given us great advice. We highly recommend Kavesh, Minor & Otis, and Ms. Lee in particular, to anyone who needs Estate Planning advice and a Living Trust created for them."

—Joe P.

"The law firm you need to visit for your trust needs. We have been with Kavesh, Minor, and Otis since 2008. For several years now, Peter Keon has taken care of our needs. He is careful and complete while taking us through the process. And he answered all of our questions in a manner that we understood. I suggest anyone who is considering a trust to attend one of their seminars in Torrance. All will be explained and there will be no surprises later on."

—Dennis F.

"We chose Kavesh, Minor & Otis because of our past experiences with the firm. Jane Lee handled my Mother and Father's trust. She was professional, patient and very clear in explaining our trust procedure. We are very appreciative of her help."

—Rebecca S.



Thank you for these wonderful client reviews (all from real clients!). We know that our clients and all the members of our community have many options to choose from when it comes to assisting with their estate planning needs. It is very gratifying to us that people put their trust in us to help them with these important decisions that will impact them and their loved ones for years to come.

Many of our clients have asked how they can support us in return and they have done so by not only referring their friends and family (for example by forwarding this e-mail newsletter), but also by taking the time to leave us an online review (which we'd really appreciate, if you haven't done so already). Below are a couple of websites you can choose from to leave a quick online review of your experience with our firm.

Thank you, in advance, for your help! We look forward to continuing to serve you and your loved ones for many more years to come!

[Subscribe](#)[Past Issues](#)[Translate ▼](#)

QUOTE OF THE MONTH



“I've found that luck is quite predictable. If you want more luck, take more chances. Be more active. Show up more often. ”

—Brian Tracy,
Author & Motivational Speaker

OFFICE LOCATIONS

MAIN OFFICE

TORRANCE OFFICE

990 W. 190th Street, Suite 500
Torrance, CA 90502

TELEPHONE NUMBER

1.800.756.5596

OTHER LOCAL OFFICES

PASADENA OFFICE

790 E. Colorado Blvd., 9th Floor
Pasadena, CA 91101

ORANGE OFFICE

333 City Drive West, 17th Floor
Orange, CA 92868

WOODLAND HILLS OFFICE

5850 Canoga Avenue, 4th Floor
Woodland Hills, CA 91367

NEWPORT BEACH OFFICE

5000 Birch Street, Suite 8000
Newport Beach, CA 92660



FORWARD NEWSLETTER TO A FRIEND

[Subscribe](#) [Past Issues](#) [Translate ▼](#)

The testimonials in this newsletter and throughout our website were provided by actual clients. To maintain their privacy, their names may be abbreviated and their photos are not shown. Please note that testimonials do not warrant, guarantee or predict your particular results. Actual client testimonial letters may be viewed by you in several "Thank You" books, proudly displayed at our main office lobby.

*Copyright © 2025 A Legal Advisory from the
Law Firm of Kavesh, Minor & Otis, Inc.
All rights reserved.*

Our mailing address is:

990 West 190th Street, Suite 500
Torrance, CA 90502
800.756.5596
310.324.9403
www.kaveshlaw.com

Want to change how you receive these emails?

You can [update your preferences](#) or [unsubscribe from this list](#).