

[Subscribe](#)

[Past Issues](#)

[Translate](#) ▼

[View this email in your browser](#)



The Law Firm of
**KAVESH
MINOR &
OTIS, INC**

Estate Planning Specialists
for your peace of mind®

1.800.756.5596



[FORWARD NEWSLETTER TO A FRIEND](#)

MAY 2025 ISSUE

[Our Firm](#)

| [Resources](#)

| [Seminars](#)

| [FAQs](#)

| [Contact Us](#)

IN THIS ISSUE

NOTE: If any of these links are not working for you, [click here](#) to view this email in your browser.

[Happy May 9th, Jane!](#)

[Make New Friends and Keep the Old: It's Good for Your Health](#)

SENIOR ALERT

[AARP Urges Members to Contact Congress Now to Protect Social Security](#)

**Happy May 9th,
Jane!**
**By Attorney,
Philip Kavesh**

This month, on the 9th, Jane Lee will celebrate a great milestone. (Oh, in case you don't know who Jane is, she's an attorney with our firm and here's her photo.)

[Subscribe](#)[Past Issues](#)[Translate ▼](#)**FREE REPORT**[Questions You Should Ask
When Choosing an Estate
Planner](#)[Client Testimonials](#)[Upcoming Seminar Schedule](#)**RECOMMENDATION**[Recipe: Yogurt Based
Strawberry Muffin](#)[Quote of the Month](#)**LIVING TRUST
SEMINARS**

For those who don't yet have a Trust, but also those who have one and may need to review and update it! Both the public and our existing clients are invited - - and please bring your family or friends!

NOTE: All of our seminars listed below are now being held in-person. If you, or someone you know, would like to attend a seminar, but cannot attend a live one, please [send us an e-mail](#) so we can explore other options.

(Also note: We may provide services to anyone residing in California without them having to travel to our offices.)

IN-PERSON**A Long And Winding Road**

That best describes Jane's life path. Her journey began when she was only about 6 months old and she, her parents and sister moved some 12,000 miles from Taiwan to Lubbock, Texas. Her father was a scientist and came to study neuroscience at Texas Tech. A few years later, after he earned his Ph.D., Jane's dad and family moved again, to Dallas, where he found his first job as a neuroscience researcher. Then, when Jane was 12, there was a third move to San Diego, so her father could advance his work at Scripps Institute. These were just a few of the stops on Jane's way to where she is

[Subscribe](#)**LIVING TRUST SEMINARS**[Past Issues](#)

now (and, yes, to that milestone we'll

[Translate ▼](#)**SATURDAY,
May 17th**

9:30am - 11:30am

Torrance Main Office

990 W. 190th Street

Suite 500 (5th Floor)

Extremely Limited Capacity

WAITLIST**THURSDAY,
May 22nd**

9:30am - 11:30am

Torrance Main Office

990 W. 190th Street

Suite 500 (5th Floor)

Extremely Limited Capacity

REGISTER

Share



Invite a Friend

FREE REPORT

tell you about).

A Firm Commitment to**Hard Work and Higher Education**

It's not hard to see from her father's story, where Jane's work habits and ambition for higher learning originated. (Oh, and let's not forget to mention her mother was a school teacher!) At the relatively young age of 16, after finishing high school in only three years, Jane headed right to Brentwood and UCLA. At that time, Jane wasn't sure what professional path she might take, so she decided to hedge her bet and double major in business economics and art history. The latter was sure a lot of fun, particularly as she studied for a semester of her sophomore year abroad in Florence, Italy, a great place to appreciate Renaissance art and architecture (and enjoy weekend trips to Rome, Pisa or Venice!). But when it came to finally getting serious about her future path, it was a business law class at UCLA in her junior year that ultimately resonated with and motivated her.

Subscribe

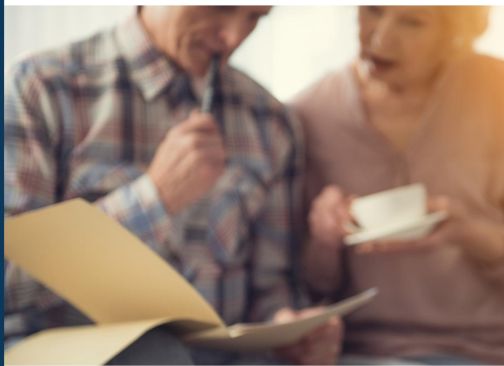
Past Issues

THE QUESTIONS YOU SHOULD ASK WHEN CHOOSING YOUR ESTATE PLANNER



The Law Firm of
KAVESH
MINOR &
OTIS, INC.

Estate Planning Specialists
for your peace of mind®



BY: PHILIP J. KAVESH, J.D., LL. M. (TAX)

CALIFORNIA STATE BAR CERTIFIED SPECIALIST IN ESTATE PLANNING, TRUST AND PROBATE LAW

READ MORE

Translate ▼

Make New Friends and Keep the Old: It's Good for Your Health



If you have begun the estate planning process, you may have found that it can quickly become overwhelming. Even if you are familiar with the terms and designations in your documents, you have no way of knowing whether the choices you make are the best course of action for you and your family.

Of course, there are professionals who specialize in estate planning, and each one brings different experiences and knowledge to the table. So whom do you trust with the biggest decisions of your life—the ones that could continue to have an effect on your loved ones for years into the future?

We Know How Hard It Can Be to Place Your Trust in a Stranger

That is why our attorney Philip J. Kavesh wrote *The Questions*

More Americans are living longer, with the number of people older than 65 projected to increase to more than 80 million by 2040. As this population reaches retirement age, the risk of social isolation substantially increases – along with its negative effects.

Keeping older adults socially engaged is an important part of their overall well-being. Older people are at high risk for social isolation as age, disease, and loss rob them of their social connections. In addition to a greater feeling of loneliness, diminishing social interactions can leave older adults vulnerable to developing diseases like dementia and other chronic illnesses.

Courtesy of Elder Law Answers

[Subscribe](#)[Past Issues](#)

You Should Ask When
Choosing Your Estate

Planner, a simplified but vital
guide to estate planning
service providers for California
residents to follow.

[READ MORE](#)[Translate ▼](#)[DOWNLOAD REPORT](#)

SENIOR ALERT AARP Urges Members to Contact Congress Now to Protect Social Security



AARP is calling on its members to contact Congress to protect Social Security, which provides essential financial support to 68 million retirees, people with disabilities, and their families. The call to action follows the Social Security Administration's (SSA) announcement of a significant workforce reduction, aiming to cut its staff by 12.3% to 50,000 employees. This move raises concerns about the agency's ability to maintain timely payments and quality customer service. Recent reports indicate increased wait times for assistance and delays in processing disability claims, with some individuals waiting up to eight months for decisions...

[READ MORE](#)

[Subscribe](#)[Past Issues](#)[Translate ▼](#)

RECIPE RECOMMENDATION: YOGURT BASED STRAWBERRY MUFFINS



Brighten your morning with this easy and tasty strawberry muffin recipe, generously recommended by KMO's own Jacky Lagunas! Bursting with juicy strawberries and a touch of honey, these muffins are soft, moist, and full of fresh flavor. Whether you're baking for breakfast, a quick snack, or a weekend treat, this easy recipe comes together with wholesome ingredients and minimal fuss. Perfect for spring and summer mornings—or anytime you're craving a fruity pick-me-up!

INGREDIENTS:

- ½ cup salted butter, melted
- 2 tablespoons honey
(adjust to taste)
- 2 teaspoons vanilla extract
- 1 cup buttermilk **or** whole milk
- ½ cup plain Greek yogurt
- 2 large eggs

[Subscribe](#)

- [Past Issues](#)
- 2½ cups all-purpose flour
 - 2 teaspoons baking powder
 - ½ teaspoon baking soda
 - 1 cup fresh strawberries, diced
 - ½ cup strawberry jam
 - ½ teaspoon lemon zest

[Translate ▼](#)

DIRECTIONS:

1. Preheat the oven to 350°F (175°C).
2. In a large mixing bowl, combine the melted butter, vanilla extract, and honey. Mix until the honey is fully dissolved.
3. Add the buttermilk (or whole milk), yogurt, and eggs to the bowl. Whisk until the mixture is smooth and fully combined.
4. In a separate bowl, whisk together the flour, baking soda, and baking powder.
5. Gradually add the dry ingredients to the wet ingredients, stirring until a smooth batter forms.
6. In a small bowl, mix together the chopped strawberries and strawberry jam until evenly coated.
7. Gently fold the strawberry mixture into the batter.
8. Add the lemon zest and fold it in evenly.
9. Grease your baking pan, then pour in the batter and spread it evenly.
10. Bake for 25–30 minutes, or until a toothpick inserted in the center comes out clean.

ENJOY!! 😊

Subscribe

Past Issues

CLIENT TESTIMONIALS

Translate ▼

"This legal firm prepared our Family Trust in 2003 and continues to keep us informed with regular updates. Last week, star attorney and CPA, Peter Keon, reviewed our Trust, (included free every three years) provided timely revisions and recommended pertinent inclusions that addressed changing family dynamics. For those considering a Trust, this firm offers several free information seminars throughout the year that is invaluable for family estate planning. This is their sole area of expertise vs. legal services that typically generalize with other areas of focus. We look forward to continuing our relationship with Kavesh, Minor and Otis with our next generation of family members."

—Deborah B.

"We chose Kavesh, Minor & Otis because of our past experiences with the firm. Jane Lee handled my Mother and Father's trust. She was professional, patient and very clear in explaining our trust procedure. We are very appreciative of her help."

—Rebecca S.

"Jane Lee helped execute my late father's trust and transfer all assets into my own trust. She was understanding of all questions I had along the way, including questions about the correspondences I received from the city and institutions while the assets were being transferred. I sometimes felt embarrassed by the questions I needed to ask, but she and other staff members were very understanding."

—Jennifer E.

"Peter Keon, Jane Lee, Tammy and ShantaDee all provided the professional support we needed to navigate my wife's late father's Estate distribution of funds and our own personal asset trust beneficiary update. No question was too trivial. I am happy to give them the 5 star rating they deserve!!"

—Lance B.



Thank you for these wonderful client reviews (all from real clients!). We know that our clients and all the members of our community have many options to choose from when it comes to assisting with their estate planning needs. It is very gratifying to us that people put their trust in us to help them with these

[Subscribe](#)[important decisions that will impact them and their loved ones for years to come.](#)[Past Issues](#)[Translate ▼](#)

Many of our clients have asked how they can support us in return and they have done so by not only referring their friends and family (for example by forwarding this e-mail newsletter), but also by taking the time to leave us an online review (which we'd really appreciate, if you haven't done so already). Below are a couple of websites you can choose from to leave a quick online review of your experience with our firm.

Thank you, in advance, for your help! We look forward to continuing to serve you and your loved ones for many more years to come!



QUOTE OF THE MONTH

[Subscribe](#)[Past Issues](#)[Translate ▼](#)

OFFICE LOCATIONS

MAIN OFFICE

TORRANCE OFFICE

990 W. 190th Street, Suite 500
Torrance, CA 90502

TELEPHONE NUMBER

1.800.756.5596

OTHER LOCAL OFFICES

PASADENA OFFICE

790 E. Colorado Blvd., 9th Floor
Pasadena, CA 91101

ORANGE OFFICE

333 City Drive West, 17th Floor
Orange, CA 92868

WOODLAND HILLS OFFICE

5850 Canoga Avenue, 4th Floor
Woodland Hills, CA 91367

NEWPORT BEACH OFFICE

5000 Birch Street, Suite 8000
Newport Beach, CA 92660



[Subscribe](#)[Past Issues](#)[FORWARD NEWSLETTER TO A FRIEND](#)[Translate ▼](#)

The testimonials in this newsletter and throughout our website were provided by actual clients. To maintain their privacy, their names may be abbreviated and their photos are not shown. Please note that testimonials do not warrant, guarantee or predict your particular results. Actual client testimonial letters may be viewed by you in several "Thank You" books, proudly displayed at our main office lobby.

*Copyright © 2025 A Legal Advisory from the
Law Firm of Kavesh, Minor & Otis, Inc.
All rights reserved.*

Our mailing address is:

990 West 190th Street, Suite 500
Torrance, CA 90502
800.756.5596
310.324.9403
www.kaveshlaw.com

Want to change how you receive these emails?
You can [update your preferences](#) or [unsubscribe from this list](#).