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## **OCTOBER 2025 ISSUE**

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# When Halloween was Serious Business

By Attorney, Philip Kavesh



By mid October of each year, the

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National Estate Planning Awareness Week

# RESTAURANT RECOMMENDATION

Bari Pasta & Pizza

Quote of the Month

# LIVING TRUST SEMINARS

For those who don't yet have a Trust, but also those who have one and may need to review and update it! Both the public and our existing clients are invited - - and please bring your family or friends!

NOTE: All of our seminars listed below are now being held in-person. If you, or someone you know, would like to attend a seminar, but cannot attend a live one, please send us an e-mail so we can explore other options.

(Also note: We may provide services to anyone residing in California without them having to travel to our offices.)

### IN-PERSON LIVING TRUST SEMINARS

## SATURDAY, October 4th

9:30am - 11:30am Torrance Main Office 990 W. 190th Street Suite 500 (5th Floor) Extremely Limited Capacity

REGISTER

WEDNESDAY, October 8th

9:30am - 11:30am

luster of the first day of school

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had worn off, the slow daily grind of school work had set in and no days off were in sight until Thanksgiving (unless we were lucky enough to get an early "snow day"). So I, my brothers, sister and all the other kids in the 'hood looked forward with great anticipation to the annual ritual of "Trick or Treat".

As a young child, Halloween was all about the costume. Just considering all the options, seeing what was available in the stores or making your own outfit at home took up countless hours of grand thought and enjoyable activity.

But, when I got older (I think about 11), the experience of Halloween shifted. It became more about the amount of candy "booty", the great "haul", the

Torrance Main Office
1990 W. 190th Street
Suite 500 (5th Floor)
Extremely Limited Capacity

REGISTER

## THURSDAY, October 23rd

9:30am - 11:30am Torrance Main Office 990 W. 190th Street Suite 500 (5th Floor) Extremely Limited Capacity

REGISTER

# **SPECIAL SEMINAR**

# Does Your Successor Trustee Know What to Do When the Time Comes?

This special seminar, only held once or twice a year, is designed for clients to invite their successor trustee named in their living trust, so he or she will know what to do when the time comes for them to act!

## IN-PERSON TRUSTEE SEMINAR

# SATURDAY, October 18th

10:00am - 11:30am Torrance Marriott Hotel 3635 Fashion Way Limited Capacity "loot"! It no longer was mere fumranslate ▼
and games, it became serious
business!

### **The Master Plan**

And as with any other serious business, our Halloween candy acquisition pursuit required detailed planning. I, my brother and our other boy friends (and sometimes my sister) strategized together about how to accumulate the most candy we possibly could. We meticulously mapped out our roles and territories. The oldest among us would start the evening's activities by accompanying the youngest ones (who had to be brought home early) to the nearest by homes - - and in the process we scouted out which places had the worst and best and most candy!

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Invite a Friend

# **FREE REPORT**



Most people feel a weight has been lifted from their shoulders after signing their Living Trust and estate plan documents. While this feeling is well-deserved, it's important to realize that your estate plan will need maintenance. You wouldn't expect your car to run properly if you skipped tune-ups and service appointments, and your estate plan may not work when the time comes, as you desired, without an occasional review.

# Do You Know What Would Happen If Your Estate Plan Was Activated Today?

The sad truth is that most estate

SENIOR ALERT: How Seniors Can Use Uber for Safe, Convenient Trasportation



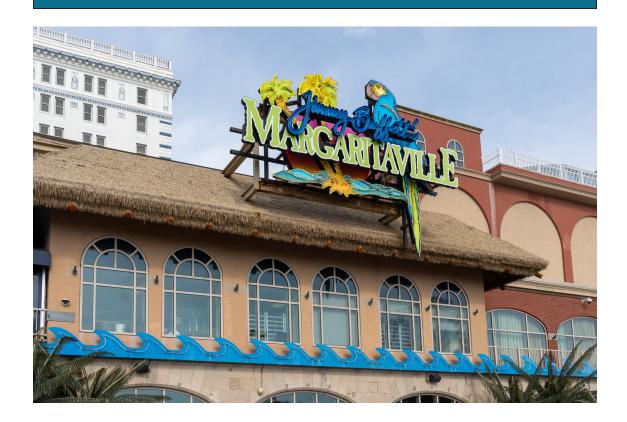
As we age, getting around can become more challenging—especially for those who no longer drive. But staying mobile is essential for maintaining independence, attending medical appointments, running errands, and enjoying social activities. Fortunately, services like Uber offer seniors a safe, flexible, and accessible way to travel—without relying on public transportation or family members' schedules. plans do eventually become out of date, causing problems if you (or your spouse) becomes disabled or passes away. This is why our founding attorney Philip J. Kavesh created an easy-to-follow checklist to determine whether it's time to review your trust.

**DOWNLOAD REPORT** 

Uber has introduced several Translate features specifically designed to support older adults, including ride options with trained drivers, tools to enhance safety, and ways to book rides without needing a smartphone. If you're new to Uber or helping a loved one get started, here's a brief overview of what you need to know.

**READ MORE** 

# Wasting Away (an Estate) in Margaritaville



Jim my Buffett, best known for his iconic tropical rock hit *Margaritaville*, Translate passed away from cancer in 2023 at the age of 76. He was survived by his wife of 46 years, Jane, and their three adult children. Beyond his music career, Buffett was also a savvy entrepreneur. He built a business empire around his laid-back brand, launching a clothing line, a cruise line, and becoming a part-owner of several minor league baseball teams. He also founded *Margaritaville*, a hospitality company that runs a network of restaurants, resorts, bars, and casinos.

When Jimmy Buffett died, most headlines celebrated his remarkable life and business empire. Less visible was the estate plan behind it – controlling about \$275 million in a marital Trust for his widow, Jane.

**READ MORE** 

# **Celebrating KMO's 44th Anniversary**



We are proud to announce that the Law Firm of Kavesh, Minor & Otis will be celebrating its 44th anniversary on October 17th, 2025. For over four decades, our firm has been dedicated to providing trusted and experienced estate planning and trust administration services to individuals and families in Torrance, the surrounding South Bay Cities and Southern California. As we mark this milestone, we extend our sincere gratitude to our clients and community for their continued confidence and support -- over so many years!

# **Estate Planning Awareness Week**

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Estate Planning Awareness Week
October 20th - 26th, 2025

October 20–26, 2025 marks **Estate Planning Awareness Week**, a valuable opportunity to highlight the importance of having a well-crafted estate plan. At the Law Firm of Kavesh, Minor & Otis, we're committed to helping individuals and families understand how proper planning can protect their loved ones, avoid unnecessary court involvement, and ensure their wishes are carried out. Whether you're just getting started or need to update an existing plan, now is the perfect time to take action and gain peace of mind for the future.

**VIEW SEMINAR SCHEDULE** 

# RESTAURANT RECOMMENDATION: BARI PASTA AND PIZZA



For those craving authentic Italian comfort food close to the office, **Bari Pasta & Pizza** is a hidden gem just under a 5-minute drive from our Torrance location—and perfectly timed for a post-appointment bite. Family-owned and proudly serving Southern

California since 2001, Bari offers more than just great pizza, with a menu full of freshly made pastas, hearty calzones, toasted paninis, and flavorful wings. Whether you're dining in, grabbing lunch to go, or ordering catering for a team event, Bari delivers consistently satisfying meals with warm, friendly service. While fun creations like their "Pizza Skulls" catch the eye, it's the authentic flavors and down-to-earth charm that keep people coming back.

### **LOCATION**

### **TORRANCE**

1441 W KNOX ST C 500, TORRANCE, CA 90501 (310)601-8800

HOURS OF OPERATION MONDAY -SUNDAY: 11:00 AM - 9:00 PM

For more information, click here.





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# **CLIENT TESTIMONIALS**

"In 1992 we attended a seminar at Kavesh & Minor. It was so informative and professional. We made our 'free' appointment, met our Estate Attorney Peter Keon and were thoroughly comfortable. We have regular 3 year (free!!) reviews, learn updates from Peter, make educated decisions if changes are necessary. He is most kind if we do not invest in a change. Now in our late 70's we have peace knowing our 3 daughters will have the best counsel at an office that has all our legal estate plans on file and any attorney in this office will always be available to guide our family. Years ago we had to find our elderly aunt's attorney, he had retired, she did not follow through when his letter arrived and her records were all lost. Kavesh,

"I was referred to Kavesh,
Minor & Otis by Arlyn, went in
for Advance Health Care
Directive and was seen by
Jane. She was very helpful
and explained everything. I
recommend Kavesh, Minor &
Otis to anyone who is looking
to get an Advance Health Care
Directive or interested in
Estate planning Information."

—Robert H.

# Minor & Otis are always going Subscribe to be there, no worries! Peace of mind!"

-Vince C.



Thank you for these wonderful client reviews (all from real clients!). We know that our clients and all the members of our community have many options to choose from when it comes to assisting with their estate planning needs. It is very gratifying to us that people put their trust in us to help them with these important decisions that will impact them and their loved ones for years to come.

Many of our clients have asked how they can support us in return and they have done so by not only referring their friends and family (for example by forwarding this e-mail newsletter), but also by taking the time to leave us an online review (which we'd really appreciate, if you haven't done so already). Below are a couple of websites you can choose from to leave a quick online review of your experience with our firm.

Thank you, in advance, for your help! We look forward to continuing to serve you and your loved ones for many more years to come!



# **QUOTE OF THE MONTH**

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"If I'd known I was going to live this long, I'd have taken better care of myself!"

-- Eubie Blake, Jazz Musician & Composer

# **OFFICE LOCATIONS**

### **MAIN OFFICE**

# TORRANCE

990 W. 190th Street, Suite 500 Torrance, CA 90502

# OTHER LOCAL OFFICES (BY APPOINTMENT ONLY)

#### PASADENA OFFICE

790 E. Colorado Blvd., 9th Floor Pasadena, CA 91101

### **WOODLAND HILLS OFFICE**

5850 Canoga Avenue, 4th Floor Woodland Hills, CA 91367

#### **TELEPHONE NUMBER**

1.800.756.5596

#### **ORANGE OFFICE**

333 City Drive West, 17th Floor Orange, CA 92868

### **NEWPORT BEACH OFFICE**

5000 Birch Street, Suite 8000 Newport Beach, CA 92660









The testimonials in this newsletter and throughout our website were provided by actual clients. To maintain their privacy, their names may be abbreviated and their photos are not shown. Please note that testimonials do not warrant, guarantee or predict your particular results. Actual client testimonial letters may be viewed by you in several "Thank You" books, proudly displayed at our main office lobby.

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