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**KAVESH
MINOR &
OTIS, INC**

Estate Planning Specialists
for your peace of mind®

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**Keeping the
Peace Among
Your Children:
Why "Equal"
Isn't Always
"Fair"**

**By Attorney,
Philip Kavesh**

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LIVING TRUST SEMINARS

For those who don't yet have a Trust, but also those who have one and may need to review and update it! Both the public and our existing clients are invited - - and please bring your family or friends!

NOTE: All of our seminars listed below are now being held in-person. If you, or someone you know, would like to attend a seminar, but cannot attend a live one, please [send us an e-mail](#) so we can explore other options.

(Also note: We may provide services to anyone residing in California without them having to travel to our offices.)

IN-PERSON LIVING TRUST SEMINARS

**WEDNESDAY,
May 6th**

9:30am - 11:30am
Torrance Main Office
990 W. 190th Street
Suite 500 (5th Floor)

Extremely Limited Capacity

REGISTER

**SATURDAY,
May 9th**

9:30am - 11:30am
Torrance Main Office
990 W. 190th Street
Suite 500 (5th Floor)

Extremely Limited Capacity

REGISTER



One of the most common concerns we hear from parents is not simply, "Who should receive what?" It is, "How do I make sure my estate does not tear the family apart?"

That concern is well-founded. After a parent dies, even close families can experience tension, hurt feelings, misunderstandings, and old childhood resentments. Sometimes the fight is not really about the money. It is about a child feeling overlooked, treated unfairly, or left in the dark.

A well-designed estate plan can do more than distribute assets. It can help preserve family harmony.

The Childhood Feeling of "Who Got More?"

Most of us can remember some version of this from childhood.

One child got the bigger piece of cake. One child received

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9:30am - 11:30am
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REGISTER

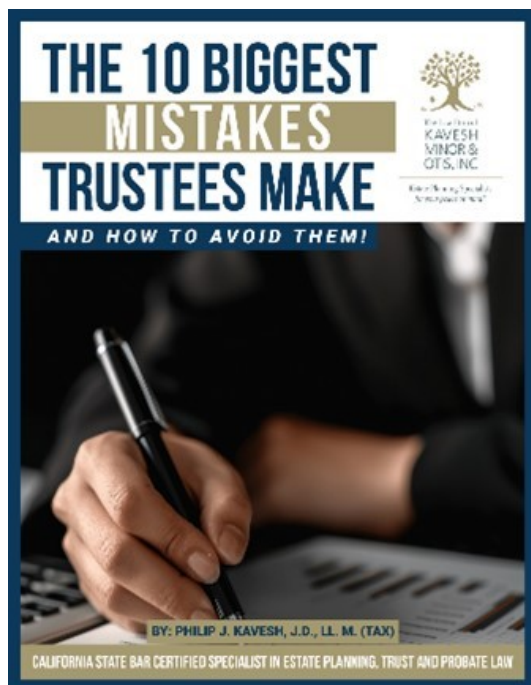


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FREE REPORT



Serving as Successor Trustee of a Living Trust is an honor, but it's also a serious legal responsibility that most people underestimate. After the Trust Maker passes away, the Trustee steps into a complex role combining financial management, legal compliance, tax reporting, and family relations —all while emotions are running

Mom or Dad. Even when the difference was small, the feeling could be powerful.

That same feeling can reappear years later when an estate is divided. A child may ask:

“Why did my sister receive that?”

“Why was my brother named trustee?”

READ MORE

**SENIOR ALERT:
Support Your
Cognitive
Health — By
Caring for Your
Grandkids!**

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Most first-time Trustees assume it's "just some easy paperwork" or "merely involves dividing things up." In reality, Trust Administration involves much more, and Trustees are held to the highest legal standard of care—the "fiduciary duty"—which means they can be held personally liable for mistakes.

This is why our attorney **Philip J. Kavesh** created this comprehensive guide, *The 10 Biggest Mistakes Trustees Make (And How to Avoid Them)*. When you download your free copy, you'll discover the critical errors that can lead to personal liability, family disputes, and thousands of dollars in unnecessary expenses—plus the specific steps to avoid them.

This guide is essential reading, whether you are already acting as Successor Trustee or may be someday.

DOWNLOAD REPORT



New research suggests that helping care for grandchildren may improve memory and strengthen overall brain function, and you don't have to babysit every day to benefit!

If you've ever come home from an afternoon with the grandkids feeling both exhausted and somehow energized, science may have an explanation for that second feeling. A new study published in January 2026 in the journal *Psychology and Aging* suggests that grandparents who care for their grandchildren score higher on tests of memory and verbal skills than those who don't. For grandmothers especially, that involvement may actually slow the brain's natural cognitive decline over time.

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CELEBRITY ESTATE NEWS: More Celebrity Estate Planning Blunders

We previously reported to you the challenges and problems associated with the following celebrities' estates. We thought we would bring you up to date, since poor planning can wind up causing years-long problems.



Prince: No Will, Years of Conflict

When Prince died in 2016 without a will, he left behind far more than a remarkable musical legacy. He also left behind a legal and financial mess. The valuation of his estate became the subject of major disputes, and in 2022 the IRS, the estate, and Prince's heirs finally agreed on a value of about \$156.4 million. A Minnesota court then approved a distribution arrangement

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which had acquired interests from some heirs.

[READ MORE](#)

RECIPE RECOMMENDATION: ROASTED TOMATOES WITH BURRATA



Bright, simple, and bursting with flavor, this roasted tomatoes with burrata recipe is a standout way to celebrate peak-season produce. Sweet, jammy tomatoes are roasted with garlic and herbs until perfectly caramelized, concentrating their natural sweetness and creating a rich, savory base. They're then topped with creamy burrata that softens and melts into the warm tomatoes, finished with a drizzle of pesto and fresh basil for a vibrant, herbaceous touch. The combination of textures and flavors—silky cheese, tender roasted tomatoes, and fragrant herbs—feels both rustic and elegant. It's an effortless yet

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main served with crusty bread or tossed with pasta.

INGREDIENTS:

- Cherry or grape tomatoes
- Olive oil (for roasting)
- Garlic (for flavor)
- Fresh thyme sprigs
- Crushed red pepper flakes (for a little heat)
- Burrata cheese (torn for its creamy center)
- Basil pesto (homemade or store-bought)
- Fresh basil (for garnish)



- Preheat the oven to 400°F.
- Place the tomatoes in a 9×13-inch baking dish, drizzle with olive oil, and toss until evenly coated. Add the garlic, fresh thyme, crushed red pepper flakes, salt, and pepper, and mix to combine.
- Roast for 30–35 minutes, or until the tomatoes are softened and bursting, releasing their juices.
- Remove from the oven and immediately tear or break apart the burrata, arranging it over the hot tomatoes so it softens and melts into a creamy sauce.
- Spoon the pesto over the tomatoes and burrata.
- Finish with fresh basil and an extra sprinkle of crushed red pepper flakes, if desired, before serving.

ENJOY! 😊

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Recipe Provided By: [Two Peas & Their Pod](#)

CLIENT TESTIMONIALS

"In 1992 we attended a seminar at Kavesh & Minor. It was so informative and professional. We made our 'free' appointment, met our Estate Attorney Peter Keon and were thoroughly comfortable.

We have regular 3 year (free!!) reviews, learn updates from Peter, make educated decisions if changes are necessary. He is most kind if we do not invest in a change. Now in our late 70's we have peace knowing our 3 daughters will have the best counsel at an office that has all our legal estate plans on file and any attorney in this office will always be available to guide our family. Years ago we had to find our elderly aunt's attorney, he

"Kavesh, Minor & Otis have been our Estate Planning Attorneys since 2017. Ms. Lee has handled our account since 2019. The firm is extremely professional and competent and provides a range of very complete Estate Planning products. Ms. Lee is very, very attentive to our needs and questions. She is an excellent attorney and has always given us great advice. We highly recommend Kavesh, Minor & Otis, and Ms. Lee in particular, to anyone who needs Estate Planning advice and a Living Trust created for them."

—Joe P. (Torrance)

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*and her records were all lost.
Kavesh, Minor & Otis are always
going to be there, no worries!
Peace of mind!"*

—Vince C. (Harbor City)



Thank you for these wonderful client reviews (all from real clients!). We know that our clients and all the members of our community have many options to choose from when it comes to assisting with their estate planning needs. It is very gratifying to us that people put their trust in us to help them with these important decisions that will impact them and their loved ones for years to come.

Many of our clients have asked how they can support us in return and they have done so by not only referring their friends and family (for example by forwarding this e-mail newsletter), but also by taking the time to leave us an online review (which we'd really appreciate, if you haven't done so already). Below are a couple of websites you can choose from to leave a quick online review of your experience with our firm.

Thank you, in advance, for your help! We look forward to continuing to serve you and your loved ones for many more years to come!



QUOTE OF THE MONTH

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*A mother
is like a flower;
each one
beautiful and unique.*

ANONYMOUS

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OFFICE LOCATION

**MAIN OFFICE
TORRANCE**
990 W. 190th Street, Suite 500
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The testimonials in this newsletter and throughout our website were provided by actual clients. To maintain their

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